



Wealth Management • Tax Planning • Investment Strategies

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JASON VITUCCI NAMED FIVE STAR WEALTH MANAGER

KENSINGTON, CA – (9/10/2012) – Jason Vitucci, CFP[®], EA with J. Vitucci Financial Services has been named a Five Star Wealth Manager in the San Francisco East Bay Region, and will be featured in a special section of the November issue of *Diablo* Magazine. The award is administered by Five Star Professional, which relies on one of three sources — firm nomination, peer nomination, and pre-qualification based on industry standing — to identify award candidates. Candidates were evaluated against 10 objective criteria such as client retention rates, client assets administered, and a favorable regulatory and complaint history. The resulting list of 2012 Five Star Wealth Managers is a select group, representing less than seven percent of the wealth managers in the San Francisco East Bay area.

“I am extremely proud of our practice for being named to this award. I think it says a lot about the staff we have in place and the level of client service we have been able to deliver upon. If you look at the criteria used to determine the recipient list — namely client retention rates & satisfaction, as well as peer nomination — there is no denying that our staff deserves recognition for their hard work,” said Mr. Vitucci of the award.

The Five Star program, now entering its seventh year, is the largest and most widely published wealth manager award program in North America. As part of the research process for the 2012 Five Star Wealth Manager program, firms and peers nominate award candidates (self nominations are not accepted). Feedback from consumer surveys augment a regulatory history review. Award candidates are evaluated against 10 objective criteria to determine the 2012 Five Star Wealth Managers in more than 40 major markets. More information about the award program can be found at <http://www.fivestarprofessional.com>.

J. Vitucci Financial Services is an independent wealth management practice providing financial planning, investment strategies, and tax advice to clients throughout the San Francisco Bay Area—and employs a team of financial specialists who are dedicated to each client’s financial success. For more information, contact us at (510) 526-2220 or visit www.jvituccifinancialservices.com. Jason Vitucci is a CERTIFIED FINANCIAL PLANNER™ professional offering securities through First Allied Securities, Inc., a registered broker-dealer, member FINRA/SIPC. Advisory services offered through First Allied Advisory Services, Inc., a Registered Investment Advisor.

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Disclosure

Five Star Professional, a third-party research firm, identified pre-qualified award candidates based on industry data and nominations it may have received from various industry firms and individuals in the surrounding area of the candidate. Self-nominations were not accepted and candidates do not pay a fee to be considered or placed on the final list. Award candidates were evaluated against objective eligibility and evaluation criteria including, but not limited to:

1. Credentialed as an investment adviser representative.
2. Actively employed as a credentialed professional in the financial services industry for a minimum of five years.
3. Favorable regulatory and complaint history review: (1) has not been subject to a regulatory action that resulted in a license being suspended or revoked, or payment of a fine; (2) has no more than three settled or pending customer complaints filed against them (excluding dismissed complaints) with any regulatory authority or through Five Star Professional's consumer complaint process; (3) has not individually contributed to a financial settlement of a customer complaint; (4) never filed for personal bankruptcy; (5) never been convicted of a felony.
4. Accepting new clients.

The inclusion of a candidate on the final list should be not construed as an endorsement of the candidate by Five Star or any other organization. Each year, Five Star Professional finalizes the list award recipients to be no more than 7 percent of the eligible candidates in the advisor's area. The Five Star award is not indicative of the advisor's future investment success and may not be representative of any one client's experience. Further, there is no guarantee that the selected advisor will be awarded this recognition by Five Star in the future. For more information on the Five Star award and the research/selection methodology, go to www.fivestarpromotional.com.