**LIVING EXPENSES WORKSHEET**

DESCRIPTION TYPE CURRENT AMOUNT

Vacations Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_

Utilities Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_

Travel Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_

Subscriptions Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_

Property Taxes Property Taxes $\_\_\_\_\_\_\_\_\_\_\_\_\_

Professional Fees Job-related Expense (subj. to 2% of AGI) $\_\_\_\_\_\_\_\_\_\_\_\_\_

Pet Care Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_

Personal Care Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Miscellaneous Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_

Medical/Prescriptions Medical Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_

Medical/Health Insurance Medical Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_

Medical/Doctor & Dentist Medical Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_

Medical/General Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_

Homeowners Insurance Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_

Home Lawn/Maintenance & Trash Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_

Home Improvement Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Home Furnishings Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Hobbies Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Gifts Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Food/Groceries Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Food/Dining Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Entertainment Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Discretionary Expenses Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Country Club/Other Memberships Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Clothing/Purchases Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Clothing/Dry Cleaning Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Child Care Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_

Cable/Internet Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Automobile Payments Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Automobile Maintenance Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Automobile Insurance Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Automobile Fuel Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Life Insurance Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Education/Tuition Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Education/Supplies/Books/Misc Basic Expenses $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Extra-curricular Activities/Sports Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Extra-curricular Activities/Lessons Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Charitable Giving Discretionary Spending $\_\_\_\_\_\_\_\_\_\_\_\_\_\_