

SAMPLE ONE AND SAME LETTER

Client Name
Client Address
City State Zip
Phone and/ or email address

E*TRADE Advisor Services
7103 South Revere Parkway
Centennial, Colorado 80112

Date: _____

RE: One and Same Letter for John Doe, Account # XXXXXX

Name on E*TRADE Advisor Services Account: John Doe (example)

Name on Transferring Firm Account: John Doe Jr. (example)

This is to certify that John Doe (print name) and John Doe Jr (print name) are one and the same person.

Sign both ways:

John Doe

John Doe, Jr.