



March 2023 Newsletter

In like a lion, out like a lamb – that’s what they say about March.

And this year it’s as true as ever, as we recently saw the collapse of Silicon Valley Bank and the subsequent government response. It has many savers and investors wondering if something similar could happen to their bank and concerned about the financial ramifications.

The good news is that most investors don’t need to be concerned. “The best strategy at the moment is probably to do nothing,” according to one expert in the Bloomberg article below. “If retail investors are saving money for long-term goals, then this SVB news is just a minor hiccup.”

Still, there are important points to know about the fast-moving situation and how it relates to your plan. Keep reading for answers. From understanding the broader economic implications to tips on how to stay resilient during market downturns, these articles can provide valuable insights.

Here are some interesting and timely articles. Please let me know if you have any questions or thoughts.

Thank you,

Peter



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What Silicon Valley Bank's Collapse Means for Your Money

March 13, 2023

B The failure of a prominent bank for tech startups is inciting fears of a 2008 repeat. Experts say...

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Yes, the Bank Chaos Is Scary. But Don't Let Fear Make Your Money Decisions.

March 20, 2023

B Don't just "follow the herd," say experts. Instead: Stop, breathe, and look at the facts.

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Bank Failures, Like Earlier Shocks, Raise Odds of Recession

March 17, 2023

WSJ Troubles at Silicon Valley Bank and other lenders will test banking, business and consumer...

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Top 10 Costly Mistakes In Estate Planning

March 16, 2023

F During the estate administration process, it is easy to see where the decedent veered off course....

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Fed Walks Tightrope Between Inflation and Bank Turmoil—but for How Long?

March 22, 2023



If the Fed strategy turns out to be sound—with the bank instability largely contained and...

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How Much Does the NCAA Make Off March Madness?

March 20, 2023



In 2022, 45 million Americans wagered an estimated \$3.1 billion on the NCAA tournament. Big...

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