Dear: GRANDMA/GRANDPA,

Often times, especially around this time of year, family members wish to send a gift to a loved one. While this may be done with the best intentions, it can result in unintended consequences. Sometimes these dollars can impact CHILD’S benefits and in turn affect the special care HE/SHE receives.

If you do plan to gift money to CHILD, you can always contact me directly to make sure the money is put away and properly maintained so that CHILD does not lose HER/HIS life care services.

While we would never presume you would, if you plan to name CHILD as beneficiary of an insurance policy or Will, again please contact me directly in order to avoid titling errors. We have set up a Special Needs Trust in order to put money away for CHILD to use someday.

We appreciate all you have done for CHILD and want to make sure you are in the know regarding CHILD’S future planning.

Sincerely,

PARENT NAME

A4YK-1216-07E1