

**Class Date: October 8, 2015 3-5PM**

**4424 6th Ave. Classroom Tacoma, WA 98406**

**Proactive Succession and Retirement Planning can protect you and your family for a lifetime.**

**Guest Speakers: Kurt Oswell, Farmer and Betts and Doug Marshall, Penn Mutual Insurance**

- Learn how a Qualified Retirement Plan can work harder for you than your Simple IRA can.
- Financially defend your family and yourself through a long healthy retirement, or potentially your disability or death.
- Discover the components of a Succession Plan that matter most to you and your family. For every action there is potential for an unintended consequence.
  - Clarify the results that you want.
  - Define what you do not want, and what you are willing to accept.

**With the foundation that you will build through this process, you will be better equipped when you visit your attorney. Your clarity and organization will not only help you manage the costs of legal fees; it will help offer confidence that you're providing the best for your family.**

**RSVP 253.879.9549 Or [williamsb@ceteranetworks.com](mailto:williamsb@ceteranetworks.com)**

**Prepare ✓ Build ✓ Protect ✓ Enjoy ✓**

Barb Williams, Financial Advisor  
4424 6<sup>th</sup> Ave Ste. 1L, Tacoma, WA 98406  
253-879-9549

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