

January 2020

Hello Joe,

This month, Money Matters explores the following topics:

- [How much to save at any age](#)
- [Should you pay off your mortgage early?](#)
- [Five reasons to rollover your 401\(k\)](#)
- [Three ways your business can start 2020 strong](#)

As we start a new year, please contact me if you would like to discuss your finances.

Sincerely,
LANNY LEVIN, CLU®, ChFC®
President



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What You Need To Save Monthly To Retire With \$1 Million To \$3 Million, Broken Down By Age

If you begin now, you can save \$1 million, \$2 million or \$3 million with the right amount of time and dedication. How much you'll need to save every month will depend on how old you are when you start saving and how much money you want for retirement.

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Does It Make Sense To Pay Off Your Mortgage Early?

When you own a home, the thought of a mortgage hanging over your head for decades can be daunting for many people — and it's natural to want to pay off your mortgage as soon as possible. But before you decide to use an inheritance, raise or your savings to pay off your mortgage, it's important to take a step back and determine whether it really makes financial sense for you.

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Take Your Money With You: 5 Reasons To Rollover Your 401(K) When Leaving Your Employer

If you are leaving your company for any reason, you will need to decide what to do with the 401(k) you amassed while you were there.

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3 Ways Your Business Can Start 2020 Strong

A new year is nearly upon us. Here's a three-point plan for success in January and beyond.

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