

Advisor's Name: Dustin B. LaPorte, CFP, CKA, CCFS

INTRODUCTION PACKAGE



There is so much we want to share about us, but we want all our meetings to be focused on what is important to *you*. To replace the time normally spent talking about our firm, we created this *Introduction Package*, to provide you with a glance at the need-to-know highlights, and underlined hyperlinked phrases, to explore the areas in which you would like more in-depth information. This package is full of the information you need to decide if an advisor is the right fit for you.

OUR PROVEN PROCESS

Every Meeting

During every meeting we will:

- Review the agenda, for agreed-upon purpose and direction
- Focus on what is most important to you
- Review our progress and process
- Schedule our next steps together

1st Exploring (Time to determine if there is a good fit)

During this meeting we will:

- Discuss your story, and what is important to you
- Learn the values that shape your decisions and priorities
- Discover how we can add value
- Communicate our philosophy, plan and process
- Review what Communication Agreement and Service Level you are interested in us providing

Preparation for our next meeting you could:

- Complete online risk assessment
- Enter information into the MoneyGuide Pro financial planning software (you can also link your current accounts to the software)

2nd Information Gathering

During this meeting we will:

- Confirm what is most important: your values, goals, dreams, etc.
- Confirm your risk tolerance
- Gather data, documents and statements for analysis
- Agree upon and sign our estimated planning cost agreement
- Review and confirm the accuracy of information entered

3rd Planning

During this meeting we will:

- Present and select the strategies you want to implement to achieve what is most important to you: your values, goals, dreams, etc.
- Fine-tune your strategies into a Personalized Investment Policy

4th Implementing

During this meeting we will:

- Implement agreed-upon strategies to achieve what is most important to you: values, goals, dreams, etc
- Select service levels, type and frequency of communication
- Signature documents

5th Reviewing

During this meeting we will:

- Review your the first statement and online assess
- Review the Expected Levels of Communication & Service Agreement

(Ongoing) Strategic Meetings

During these meeting we will:

- Update on regarding life changes, family priorities, goals, gifting, risk tolerance, cash flow, philosophy
- Discuss tax and distribution strategies and tactical investment moves
- Review/coordinate with your advisors: CPA, attorney, agents, etc.
- Review your current plan's projections and probabilities

DEFINING WHAT MATTERS TO YOU

Before meeting with a financial advisor, it is important to know what you want your life story to look like. Start by defining what is important to you:

Examples:

- Freedom**
- Having enough income during retirement
 - Determining where and how to withdraw funds for income
 - Positioning myself to enjoy more of the things in life I value

- Debt**
- Cash flow and debt management/elimination
 - Purchasing a retirement property or second residence

- Educate**
- Providing for education

- Protect**
- Family security in the event of death, disability, etc.
 - Protecting my assets from creditors and liability lawsuits

- Estate**
- Legacy planning and efficient transfer of my estate
 - Business succession planning and family dynamics
 - Passing my core values and beliefs on to my children

- Charity**
- Providing capital for charitable organizations that I support

- Taxes**
- Avoiding excessive taxes on the sale of assets
 - Reducing the income taxes generated from my investments

- Clarity**
- Having a sense of security/confidence regarding my future
 - Knowing if your current investment strategy is right for you

DISCOVERING WHAT YOU NEED

How is the chemistry? Do you and the advisor mix well together? Are you and the advisor compatible? An advisor who has different core values and character that conflicts with yours will have a difficult time understanding and supporting your God-given goals. Fill in the boxes below that best describes the advisor you need based on who you are. Have the advisor fill in the boxes below that best describes the advisor general characteristics and traits. How closely do they match up to what you need?

- | | |
|--|--|
| <input type="checkbox"/> Accountability Provider | <input type="checkbox"/> Loving |
| <input type="checkbox"/> Adventurous High Risk-Taker | <input type="checkbox"/> Methodic Decision Maker |
| <input type="checkbox"/> Appreciative | <input type="checkbox"/> Optimistic |
| <input type="checkbox"/> Approachable | <input type="checkbox"/> Organized |
| <input type="checkbox"/> Assertive (trying to get you to do something you do not want to do, but need to do) | <input type="checkbox"/> Passionate |
| <input type="checkbox"/> Calls Regularly w/ Investing Ideas | <input type="checkbox"/> Perfectionistic/Excellence Driven |
| <input type="checkbox"/> Communicative | <input type="checkbox"/> Persuasive When Needed |
| <input type="checkbox"/> Confident | <input type="checkbox"/> Precise/Very Detailed |
| <input type="checkbox"/> Christian Morals & Beliefs | <input type="checkbox"/> Quick Decisive Decision Maker |
| <input type="checkbox"/> Direct/Not Sugar-Coated | <input type="checkbox"/> Religion: _____ |
| <input type="checkbox"/> Discretion/Private | <input type="checkbox"/> Resourceful/Out-of-the-Box |
| <input type="checkbox"/> Efficient | <input type="checkbox"/> Respectful |
| <input type="checkbox"/> Empathetic | <input type="checkbox"/> Results-Oriented |
| <input type="checkbox"/> Encouraging | <input type="checkbox"/> Safety-Oriented |
| <input type="checkbox"/> Expresses Anger | <input type="checkbox"/> Sense of Humor |
| <input type="checkbox"/> Fast Pace in Speaking | <input type="checkbox"/> Serious |
| <input type="checkbox"/> Faith-Filled | <input type="checkbox"/> Spiritual |
| <input type="checkbox"/> Family-Focused | <input type="checkbox"/> Stewardship-Focused |
| <input type="checkbox"/> Friendly | <input type="checkbox"/> Systems Person / Consistency |
| <input type="checkbox"/> Giving | <input type="checkbox"/> Teamwork Oriented |
| <input type="checkbox"/> Grateful | <input type="checkbox"/> Thoughtful |
| <input type="checkbox"/> Honest | <input type="checkbox"/> Transparent |
| <input type="checkbox"/> Humble | <input type="checkbox"/> Trustworthy |
| <input type="checkbox"/> Integrity-Focused | <input type="checkbox"/> Understanding |
| <input type="checkbox"/> Leadership-Focused | <input type="checkbox"/> Unpersuaded By Your Emotion |
| <input type="checkbox"/> Listening-Focused | <input type="checkbox"/> Very High Risk Investor |
| | <input type="checkbox"/> _____ |
| | <input type="checkbox"/> _____ |

CHOOSING YOUR ADVISOR

God has placed certain advisors in your life who have the character, competence and chemistry needed to guide you every step of the way, and to maximize your success. They provide confidence and clarity. These advisors are essential. That is why it is so important to define what competencies, character and personality traits are most important to you in an advisor.



CHARACTER OF DUSTIN B. LAPORTE, CFP, CKA, CCFS

One of the easiest ways to learn about Dustin LaPorte, or any other advisor, is to go to FINRA's website. Download and review the advisor's full detailed [FINRA](#) report by selecting the "Detailed Report" download link, found on the top right corner of the [FINRA Broker Check](#). Use this information to research the advisor's experience, and to look for violations and outside activities that may violate your core values.

Before ever working with an advisor, research the advisor's website for items that reveal the advisor's heart (www.dustinlaporte.com). Go to the advisor's Social Media websites like [Facebook](#) and [LinkedIn](#) and see the people you two have in common and ask them about the advisor. Does this advisor view his or her occupation as a calling, or just a job? Through the *All Access* pastoral training program, led by [Mac Lake](#) at Seacoast Community Church, Dustin received over 800 hours in pastoral training and experience. He also was mentored an additional two years by PhD, author, Pastor, and Former Bishop [Dr. Vern Jensen](#). As a [Certified Kingdom Advisor](#)[®], Dustin learned how to confidently navigate financial decisions as a faithful steward. His Biblically wise financial advice is rooted in the firm foundation of God's word. Visit CKA[®]'s [Official Website](#) (KingdonAdvisors.com) to learn more. Dustin considers himself to be a [Financial Pastor](#) to his clients. Dustin wants his clients to be successful in all areas of life. That is why he provides his clients with access to thousands of professionally produced [online videos](#) from top educators like Dave Ramsey, Crown Financial Ministry, Dr. Emerson Eggerichs, Gary Smalley, Andy Stanley, Skip Heitzig, David Platt, Matt Chandler, and more.

COMPETENCY (HISTORY)

In 1995, Dustin began his career as a financial advisor. In 1999, BB&T Securities recognizes his talents, and promoted him over a region of bank branches to provide financial advice to their bank customers. Quickly other prominent banks pursued him and incentivized him to move to their banks. Eventually, Dustin opened his own practice. He wanted the freedom to be able to minister to his clients, and to have the discretion to do what he believed was in their best interests.



EDUCATION AND ACHIEVEMENTS

- **College**

University of NC at Charlotte, B.S. degree in Business Administration.
American College, pre-requisite classes for the Board-Certified CFP® Exam

- **Diversified Licenses**

Mortgage
Investments (Series 6, 7, 63, and 65)
Insurance (Life, Health, Accident, Long term care, and Disability)

- **Elected Board of Director and Investment Committee Chair**

Girl Scouts of Eastern South Carolina, one of the most a very reputable and most well-known organizations for girls.

- **Pastoral Training**

Graduated from the *All Access* program at [Seacoast Church](#) (a whole year-long commitment of over 800 hours of in-depth, hands-on ministry training, in ministry led by well-known ministry consultant, [Mac Lake](#)). He was mentored an additional two years by PhD, author, Pastor, and Former Bishop [Dr. Vern Jensen](#).

- **Certified Financial Planner™ (CFP®)**

Only those who have fulfilled the certification and continuing education requirements of the CFP® Board can display the CFP® certification marks, which represents one the highest levels of competency, ethics and professionalism. Dustin adheres to the CFP® professional [Code of Ethics](#) and [Conduct](#) which requires him to place your interests above his own. For more information, please visit the [CFP® Official Website](#) (CFP.net) or download their [Fact Sheet](#). To verify if an advisor is a CFP® professional go to [letsmakeaplan.org](#)

- **Certified Kingdom Advisor® (CKA®)**

Certified Kingdom Advisor® is a designation granted by Kingdom Advisors to individuals who:

- ✓ Have demonstrated the ability to apply Biblical Wisdom in financial counsel
- ✓ Successfully completed the rigorous Certified Kingdom Advisor® coursework and examination
- ✓ Have provided evidence of an approved professional designation or experience requirement
- ✓ Maintaining active local church involvement
- ✓ Have provided pastoral and client letters of reference.

Please feel free to visit CKA®'s [Official Website \(KingdonAdvisors.com\)](#). To verify if an advisor is a CKA®'s visit [kingdomadvisors.com/find-a-professional/directory-search](#)

- **Certified College Funding Specialist® (CCFS®)**

Certified College Funding Specialist® are qualified to give advice on the financial aspects of paying for college. By working with a CCFS®, on average people save 15-30% on the overall cost of college. Each CCFS® is required to adhere to the highest standards of professional competence, ethical standards, and continuous professional education in the college financial planning field. Visit CCFS®'s [Official Website](#) or verify if an advisor is a CCFS® on hireaccfs.com/search

- **Chosen Dave Ramsey SmartVestor Pro®**

Not just anyone can be a SmartVestor Pro®. Ramsey Solutions interviewed and vetted over 1,200 pros across the country. Each SmartVestor Pro® must adhere to Ramsey Solutions [Code of Conduct](#), and SmartVestor Pros® have a client-first mentality. For more information, please visit the SmartVestor Pro® [Official Website](#).

CAPACITY

In order to offer that high level of service Dustin's clients have come to expect, Dustin uses these support services:

- **Third-Party Money Managers:** Think about this:
 - If your advisor is also your money manager, how likely is your advisor going to fire himself if he does a horrible job? To us, an advisory relationship is a long-term relationship built on trust, care, and deep friendship. The last thing we want to do is to endanger our relationship with you based on poor investment performance. By using third-party money managers, we protect our relationship with you. If you or we do not the overall performance of the third-party managers, we fire them.
 - How can an advisor truly watch all accounts and keep track of market at the same time spend most of his/her time in meeting clients or prospects, making or returning calls and emails, reading and researching? To be a great buyer and seller of

individual investments requires complete focus on that responsibility. Advisors should advise and money managers should manage. So why do so many advisors try to do both? Is it ego or because they collect more fee revenue by not having to pay for a third-party? Is it truly in your best interest to work with advisors who think they can be great at both, especially when their attention is so unfocused and scattered? Dustin may have his license to do investment advisory, mortgages, and insurance; but he works with masters in their field too share in the revenue and to provide his client's access to these skilled professionals.

- Does a local investment advisor have the capacity to yearly spend millions on research, technology, and conduct over a thousand onsite interviews with different investment advisory firms? You know the answer, and that is why Dustin works with independent third-party money management firms that do have this capacity.
- What happens if your local money manager dies or retires or semi-retires or becomes too busy? Who then is watching your account? This is a reality of life. A third-party money manager entity has the potential to live forever. To Dustin, being an advisor is his calling and one of his greatest joys and privileges. He hopes to do this for the rest of his life. By hiring out the money management, this allows Dustin to focus on what he cares the most about, relationships. No matter what Dustin does, he wants to do his best. To Dustin, to be best the buyer and seller of investments requires a full-time commitment to watching the market with very little time for relationships. That is why he chosen to work with third-party money managers.
- For broker dealer support, Dustin chose American Portfolios (AP): Broker-Dealer of the Year (Division III) by Investment Advisor magazine for 2015, 2016, 2017 and 2018 (based on a poll of registered representatives conducted by Investment Advisor magazine. Broker-Dealers rated highest by their representatives), and Top 10 Best Small/Mid-Size Companies to Work for in the state of New York for 2016, 2017, 2018 and 2019 by the New York State Society for Human Resources Management (NYS-SHRM) and the Best Companies Group (BCG).

- By using [MoneyGuide Pro](#), the #1 ranked Financial Planning Software 11 years in a row according to Financial Planning Tech Survey (2018), Dustin provides his clients with actionable financial and tax planning software, which that automatically updates from the information provided by their banks, lenders, and investment companies, creating a clear financial picture.
- For most, risk tolerance is an abstract subjective concept. By using the world's #1 rank risk alignment third party app, [Riskalyze](#), your thoughts on risk and return are turned into a clear, concise, comprehensive quantifiable measurable scientific risk number (explicitly shows your specific tolerance for risk). With extreme accuracy, [Riskalyze](#) projects the potential range of gains and losses of your investment portfolio six months from now. This gives you the ability to express if that range is acceptable to you. Without this tool, how can any advisor clearly understand your investment portfolio risk and your tolerance for loss? If your advisor is not using this type of technology, it is probably time to get a different advisor.
- Dustin uses a various well-known and respected research from [Moringstar](#), [Lipper](#), and other investment advisory firms.
- [RightNow Media](#)- Dustin utilizes the thousands of professionally produced [online videos](#) from top educators, available through [RightNow Media](#). These videos are designed to help you be successful in all areas of life (marriage, money, business, relationships, etc.).

Many of the services and companies we partner with are ranked #1 in their industry. We have purposely researched and chosen to purchase these additional services to provide an excellent client experience. As a firm, we are committed to be the best in our field because we believe that "...whatever you do, do it all for the glory of God" (1 Corinthians 10:31, NIV). "...someone skilled in their work... will serve before kings; they will not serve before officials of low rank" (Proverbs 22:29, NIV). A great advisor knows to be the best requires being the best at what an advisor is called to do and hiring the best to do the rest. An advisor is only as good as his or her ability to have access to right tools, knowledge, and people.

OUR TEAM

In addition to Dustin, Anissa LaPorte specifically is entrusted to provide the best possible customer service. She is the person to call when you need information about our planning process, or to schedule an appointment. She will coordinate the appropriate team members to respond to your needs.



Jeff Hartman, Office of Supervisory Jurisdiction, He is Dustin's accountability partner, and backup when Dustin is out of the office. Both Dustin and Jeff have similar years of experience and core values, and they both have had the privilege of being trained by AXA in financial planning. Behind the scenes, we have many dedicated support team members at American Portfolios.

Through various insurance agencies and insurance companies Dustin has access to highly trained and experienced insurance advisors. Also, through HomeFirst Mortgage Corp. he has access to highly skilled and experienced loan officers and processor. Through his licenses and these connections, he can anonymously shop insurance and mortgages for you.

Because financial situations are often complex, we typically work directly with you and a network of other expert professionals to provide you with technical advice, when required, to design and implement the strategies to help you achieve your goals. These professionals include:

- Real Estate and Trust/Estate Lawyers
- Certified Public Accountants
- Real Estate (commercial and residential) Professionals

COMPENSATION

We believe it is important to be paid for what we do, and not by what we sell. Thus, we are mainly compensated through assets we management or by set financial planning fees. We are opposed to commissionable products, unless the product is the best solution for your needs.

Planning is crucial to your investment strategy, knowing what to invest in and is a necessary part of our investment advisory services. Depending on the amount of assets we manage for you, we will reduce or waive our financial planning fees. The cost of planning will be known upfront, before any work is done, and we will all agree upon the scope and cost of the engagement, before any work is done. If we discover there is greater complexity than originally discussed, then we will address the additional cost immediately.

Basic Financial Plan (Bronze Level): Free, if we manage \$100,000 or more of your investable accounts in an advisory account. Without an advisory account, plans cost around \$800 to \$1,500 for the plan, and \$200 or more for each additional session, beyond creation of the plan.

Comprehensive Financial Plan (Silver Level): Free, if we manage \$300,000 or more of your investable accounts in an advisory account. Without an advisory account, plans cost around \$3,000 to \$10,000 for the plan, and \$200 or more for each additional session, beyond creation of the plan.

Specialized In-depth Complex Financial Plan (Gold Level): Free, if we manage one million dollars or more of your investable accounts in an advisory account. Without an advisory account, plans cost around \$10,000 to \$30,000 for the plan, and \$200 or more for each additional session, beyond creation of the plan.

Focused Needs: Without an advisory account with us, cost is \$200 or more for each focused need session: cash flow, debt reduction, investment risk analysis, Social Security, Roth conversion, basic college planning, etc.

**EXPECTED LEVELS OF COMMUNICATION
AND SERVICE AGREEMENT**

| | Bronze | Silver | Gold |
|---|---------------|---------------|-------------|
| Based on Your Managed Assets at our firm | \$100k | \$300k | Million |
| Strategic Meetings (per year) | 1 | 2 | 4+ |
| Web-based Performance Reporting | | | |
| Risk Tolerance Evaluation | | | |
| Asset Allocation | | | |
| Seminar Invitations | | | |
| Access to RightNow Media Video Content | | | |
| Financial Planning Web Portal | | | |
| Investment Policy Statement | | | |
| Match Goals with Portfolios | | | |
| Analyze Life, Disability, LTC Coverage | | | |
| Anonymously Shop: Life & Disability Insurance | | | |
| Anonymously Shop Rates/Terms: Mortgage | | | |
| Retirement Savings and Income Analysis | | | |
| Assist in Implementing Basic Financial Plan | | | |
| Comprehensive Financial Plan | | | |
| Assist in Implementing Comprehensive Plan | | | |
| Special Client Events | | | |
| Active 401(k) Review | | | |
| Cash Flow Management | | | |
| Referral Dinners | | | |
| Analyze Health and Property Insurance | | | |
| Legacy/Estate Planning Assistance | | | |
| Specialized Planning | | | |
| Taxation Sensitivity | | | |
| Intimate Private Client Events | | | |
| Charitable Giving Strategies | | | |
| Multi-generational Wealth Transition | | | |
| Advanced Investment Strategies | | | |
| Work with Specialist Advisors | | | |
| Open Access to Advisor | | | |
| Business Succession Planning | | | |
| Total Insurance Review | | | |

OUR INVESTMENT PHILOSOPHY

To be the best, hire the best. and that is what we seek to do for you. In our practice, we define the best money managers as those who, constantly, over time, produce high returns, with some of the smoothest rides (lower risk / lower volatility) within their investment category. With fewer less ups and downs in value, these managers' funds may will underperform compared to more volatile funds, at times, because the volatile, uncautious funds tend to climb higher faster, and fall faster than less volatile, more cautious fund managers. **Video:** [Our Philosophy](#)

The foundation of our investment philosophy comes from a surprising source--King Solomon. Many believe his writings were inspired by God.

DEFINE: Path, Direction, Objectives, and Diligently Stay the Course

- [Proverbs 21:5, NIV](#) "The plans of the diligent lead to profit..."

DIVERSIFY: Seek Growth While Managing Risk

Inside of your portfolio with us we will manage risk by owning a wide variety of investment asset classes, selected by multiple trusted advisors:

- [Ecclesiastes 11:2, NLT](#) "But divide your investments among many places, for you do not know what risks might lie ahead."
- [Ecclesiastes 11:6, NIV](#) "...for you don't know if profit will come from one activity or another."
- [Ecclesiastes 11:1](#) "Send your grain across the seas, and in time, profits will flow back to you" (NLT). "Invest your money in foreign trade, and one of these days you will make a profit" (GN).
- [Proverbs 11:14, NIV](#) "...victory is won through many advisers."
- [Proverbs 24:6, NLT](#) "...victory depends on having many advisers."

DISCIPLINE: Count on Our Process Instead of Emotions

We do not wait for perfect weather to invest. We monitor investment storms and are tactical in our approach to when and where we invest.

- [Ecclesiastes 11:3-4, NIV](#) "When clouds are heavy, the rains come down... Farmers who wait for perfect weather never plant. If they watch every cloud, they never harvest."

WHAT YOU CAN EXPECT

You can trust that we will consistently and responsibly perform all requested services promptly. We will:

- Treat you with respect, honesty, and dignity
- Place your interests first
- Strive to acquire a complete and accurate understanding of your goals, your tolerance for investment risk, and your time frame
- Explain the implications of the strategies we propose

WHAT WE CAN EXPECT

Effective communication and mutual respect are essential to a successful partnership, so we expect:

- Trust
- Respect
- Sincere Honesty / Complete Disclosure
- Commitment

Our recommendations are always developed with your interest in mind. As our client, all investments, tax, estate and insurance advice will be based on the information you provide to us.

We only work with people of integrity, who living within the boundaries of the law.

Communication is essential to effective financial planning. To make your financial strategies a priority, we both agree to keep each other informed of new developments impacting your plan. Through mutual trust, respect, and understanding, our regular strategic meetings we will be honest and forthcoming regarding your financial situation.

MORE SECURE AND CONVENIENT

Our firm is all about making life more secure and convenient for you. Here are some services we provide to make your life easier.

LESS TRAVEL TIME

Dustin meets with most of his clients through an amazingly easy to use high quality video conferencing program.

Benefits of Video Conferencing:

- No more lost travel time to our office
- No more fighting Mount Pleasant traffic
- Meet in comfort of your own living room, office, or in anywhere in the world. When you move, we potentially can move with you.

Dustin has clients in New York, Maryland, North Carolina, South Carolina, Georgia, Florida, Mississippi, and Washington, and even Mount Pleasant, SC who love using this technology with him.

LESS TIME ON PAPERWORK

The challenge with meeting via video conference is signing forms. Once again, we are all about making life more convenient and secure for you. Through our electronically signature process, you could easily sign most of our advisory paperwork.

Benefits of Electronic Signature:

- No more printing, scanning or faxing
- Saves valuable time for everyone
- No more missing signatures
- Quick processing time
- Immediate electronic copy for your files
- Reduced errors and mail time

LEGAL DISCLOSURES

Make time to view:

Dustin's IAR Resume - [Select this hyperlink to View IAR Resume](#)

APA Registered Investment Advisor Brochure - [Select this hyperlink to View APA Registered Investment Adviser Brochure](#)

Investments - Securities are offered through American Portfolios Financial Services, Inc. (APFS) Member FINRA/SIPC. Investment Advisory Services are offered through American Portfolios Advisors, Inc. (APA), a SEC Registered Investment Advisor. LaPorte Wealth Management Group is not affiliated with APFS and APA. Do not use email to: 1) request, authorize or enter the purchase or sale of a security 2) send fund or securities transfer instructions. Mailing Address: 180 Mossy Oak Way, Mount Pleasant, SC 29464 / Branch Address: 1476 Ben Sawyer Blvd, Suite 3, Mt. Pleasant, SC 29464. Dustin LaPorte is licensed to sell securities in the states of AL, GA, MD, MS, NC, NY, SC, and WA. Dustin LaPorte is licensed to provide advisory services in the state of AL, GA, NC, and SC. America Portfolios is not affiliated with any other companies Dustin LaPorte represents through LaPorte Wealth Management Group.

Mortgages - Mortgages are offered through HomeFirst Mortgage Corp. HomeFirst Mortgage Corp. is not affiliated with APFS/APA. Dustin LaPorte is licensed loan officer in South Carolina with HomeFirst Mortgage Corp. Branch office is located at 180 Mossy Oak Way, Mount Pleasant, SC 29464. SC Mortgage License MB-0511800-1103101/ NMLS Loan Originator ID 106506 & Corp ID 2919. HomeFirst Mortgage Corp. is not affiliated with any other companies Dustin LaPorte represents through LaPorte Wealth Management Group.

Insurances – Insurance is provided through a wide variety of agencies. Dustin LaPorte is a licensed SC and NC Insurance Agent. The various agencies Dustin LaPorte works through in providing insurance are not affiliated with any other companies Dustin LaPorte represents through LaPorte Wealth Management Group.