

FORM ADV PART 2B

Miranda J. Lazzara



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**This Brochure Supplement provides information about Miranda J. Lazzara that supplements the PIN Wealth, LLC Brochure. You should have received a copy of that Brochure. Please contact Miranda J. Lazzara at the number above if you did not receive the PIN Wealth, LLC Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Miranda J. Lazzara is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

# **Miranda J Lazzara**

**Born: 1995**

## **Item 2: Educational Background and Business Experience**

### **EDUCATION:**

University of Connecticut, B.A., Economics - 2018

### **BUSINESS EXPERIENCE:**

PIN Wealth, LLC

Founding Partner, 2021 - Present

Securities America

Investment Advisor Representative and Registered Representative, 2018 - 2021

ProEast Asset Management

Sales Assistant, 2016 - 2018

## **Item 3: Disciplinary Information**

Ms. Lazzara has never been involved in an arbitration claim of any kind or been found liable in a civil, self regulatory organization, or administrative proceeding.

## **Item 4: Other Business Activities**

Ms. Lazzara engages in in the following other investment-related business:

- Insurance: Position - Agent, Nature - Writing life insurance policies and fixed annuities.

## **Item 5: Additional Compensation**

Other than salary, Ms. Lazzara does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through PIN Wealth, LLC.

## **Item 6: Supervision**

Ms. Lazzara, as Founding Partner, is supervised by the CCO, Josh Wilson. All employees of PIN Wealth, LLC are required to follow the supervisory guidelines and procedures manual which are designed to ensure compliance with securities laws in the states where PIN Wealth, LLC is registered.

## **Item 7: Requirements for State Registered Advisers**

Ms. Lazzara has never been involved in an arbitration claim of any kind or been found liable in a civil, self regulatory organization, or administrative proceeding.