

Introducing UMAX

The Ultimate Investment Platform

Peak Wealth Management is your gateway to accessing TD Ameritrade’s award-winning UMAX Platform, which offers access to more than 100 institutional strategists.

Take diversification to the next level with UMAX. Invest in managers with strategic, tactical, and dynamic styles which compliment each other, providing solutions to optimize portfolios for any market condition. Gain access to names you recognize such as Vanguard, Morningstar, and S&P Capital, as well as boutique firms such as 3D and Frontier. We give you access to the world’s leading strategists with the personalized white-glove experience you expect from a boutique. Below are a sampling of firms available, but not limited to, as of 3/1/2017:

Strategic			
Dynamic			
Tactical			