

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
March 2024**



Matthew Reid Davis

**Argent Wealth, LLC
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Firm Contact:
Carol Brock
Chief Compliance Officer**

This brochure supplement provides information about Mr. Davis that supplements our brochure. You should have received a copy of that brochure. Please contact Ms. Brock if you did not receive Argent Wealth LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Davis is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD # 5542559.

Item 2: Educational Background & Business Experience

Matthew Reid Davis

Year of Birth: 1983

Educational Background:

- 2006: University of Mississippi; Bachelor of Business Administration in Finance
- 2008: College of William and Marry; Master's in Business Administration, Capital Markets

Business Background:

- 2021 – Present Argent Wealth, LLC; Senior Advisor
- 2013 – 2021 Pinnacle Trust; Advisor and CIO
- 2009 – 2003 FTN Financial; Senior Analysis

Exams, Licenses & Other Professional Designations:

- 2021: Series 65 Examination

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Davis.

Item 4: Other Business Activities

Mr. Davis is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Davis, as a fiduciary, will act in the client's best interest.

Item 5: Additional Compensation

Mr. Davis does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Carol Brock, Chief Operating Officer and Chief Compliance Officer of Argent Wealth, LLC, supervises and monitors Mr. Davis's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Ms. Brock if you have any questions about Mr. Davis's brochure supplement at 601-957-0323.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.