

Part 2B of Form ADV: *Brochure Supplement*

James B. Scanlon
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DBA: Scanlon Wealth Management

Spire Wealth Management, LLC
7901 Jones Branch Dr., #810
McLean, VA 22102

April 2023

Item 1

This brochure supplement provides information about James B. Scanlon that supplements the Spire Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Sue McKeown 703-657-6060 if you did not receive Spire Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James B. Scanlon is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Full Legal Name: James B. Scanlon **Born:** 1966

Education

- Indiana University of Pennsylvania; BA, Political Science/Mathematics; 1989

Business Experience

- Kapp/Scanlon Financial Group; Principal/CCO; from 2009 to 2016
- UBS; VP; from 2002 to 2009
- Merrill Lynch; Representative; from 1996 to 2002

Designations

James B. Scanlon has earned the following designation(s) and is in good standing with the granting authority:

- Certified Financial Planner™; Certified Financial Planner Board of Standards, Inc.;

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning.

Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

Item 3 Disciplinary Information

James B. Scanlon has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. James B. Scanlon is not engaged in any other investment-related activities.

2. James B. Scanlon does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

James B. Scanlon is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

James B. Scanlon does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Sal Malik

Title: Designated Supervisor

Phone Number: 703-657-6075

In addition to an annual in person review of our firm's policies and procedures, each advisor is subject to the following ongoing supervision and review:

Daily trade reviews

Ongoing review of personal securities accounts

Ongoing correspondence reviews - including ongoing capture and review of email

Periodic review of client account activity