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News Release

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For Immediate Release
June 12, 2015

SageView Expands by Opening New Office in Colorado

The firm continues steady growth with the opening of its fourth new location in 2015

IRVINE (June 12, 2015) – SageView Advisory Group, one of the nation’s leading independent retirement plan advisory firms, announced today the opening of its newest location in Denver, Colorado. This marks the fourth new location for the firm in 2015 as it continues to expand in new markets.

With an expanding client base in the Colorado area, the new office will provide a local base for servicing Southwest and Mountain West clients. Newly hired Retirement Plan Consultant, Wayne Roth will be located in the firm’s Colorado office, where he will focus on providing quality retirement plan advisory services to fiduciaries of corporate and not-for-profit retirement plans.

Roth has over 14 years of diverse retirement plan and financial services experience. Prior to joining SageView, Wayne served as a Senior Associate for Mercer’s Defined Contribution Team. During his time at Mercer, he was responsible for new business development, plan consulting, vendor management and client services. Prior to Mercer, he was responsible for developing and overseeing a national team of financial professionals in the Retirement Services Division at MassMutual.

The Colorado office brings the SageView office count to twenty-two. The firm continues its rapid growth in 2015 with over 125 associates, \$38 billion in assets under management, and over 675 institutional clients across the country.¹

Randy Long, SageView’s CEO and founder, expressed his excitement for the growth of the firm. “I am thrilled to have Wayne join our team and lead our effort in Colorado and the Southwest/Mountain West region. Wayne’s reputation of being a client advocate and proactive retirement plan advisor fits in well with the culture at SageView. He is a tremendous asset to our team and those we serve in the retirement plan community,” said Long.

¹Data as of 3/31/15

About SageView Advisory Group

SageView Advisory Group is an SEC Registered Investment Advisory firm (RIA) serving retirement plan sponsors and individuals throughout the United States since 1989. SageView advises on 401(k), 403(b), 457, defined benefit and deferred compensation plans. SageView is one hundred percent employee-owned.

For more information about SageView, visit www.sageviewadvisory.com or call (800) 814-8742.