



Excellence in Plan Design & Administration

Third-Party Administration Services

Retirement Readiness

Retirement Readiness, or being financially prepared for retirement, is measured by how on target an individual is when it comes to meeting their retirement goals and maintaining their current lifestyle and standard of living in retirement.

Tycor now offers an analytical tool that can be used to provide your clients or prospects with a detailed analysis of their plan's retirement readiness. The tool offers four different charts which break down retirement readiness by the following categories:

- Age Group
- Compensation
- Deferral Percentage
- Employee/Employer breakdown of projected account balances

We can generate reports for any plan size and the reports are customizable to meet your specific needs. Plan level reports measuring the retirement readiness of all plan participants is also available.

A sample has been created to illustrate the different type of information our tool requires along with the detailed output that is illustrated on the charts provided. The assumptions below can be applied to all charts provided. Additional report information, including line by line analysis, is also available.

Assumptions used for Sample Company Retirement Readiness Projections:

Annual Compensation Increase	1.00%
Maximum Compensation	\$280,000.00
Pre-Retirement Returns	7.00%
Post-Retirement Returns	2.59%
Income Replacement	60.00%
Years in Retirement	Life Expectancy
Inflation Rate	3.00%
Social Security Income Replacement	25.00%

Tycor Benefit Administrators, Inc.®

850 Cassatt Road, Suite 310

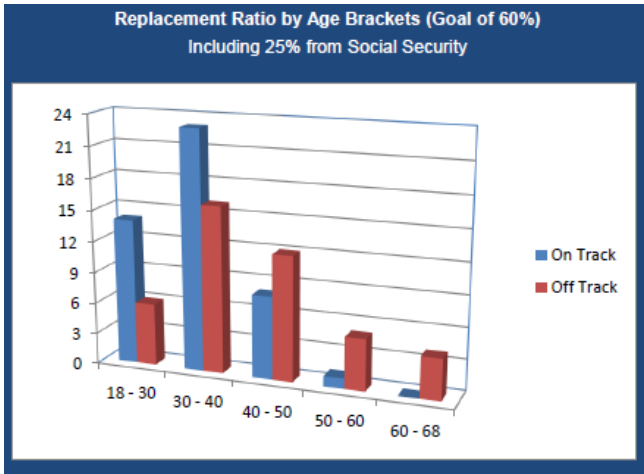
Berwyn, PA 19312

610.251.0670

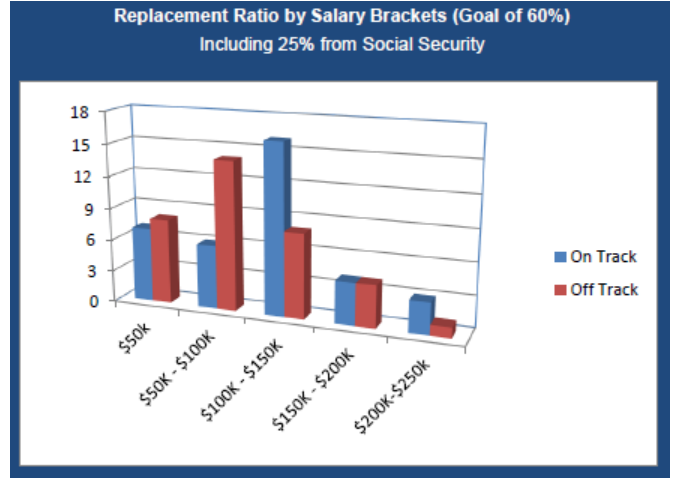
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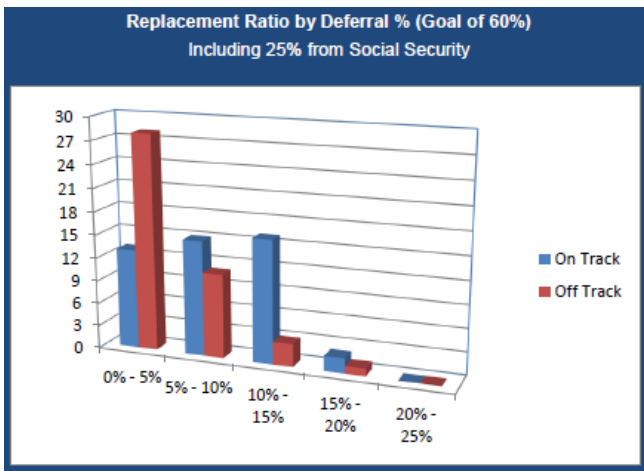
Age Group



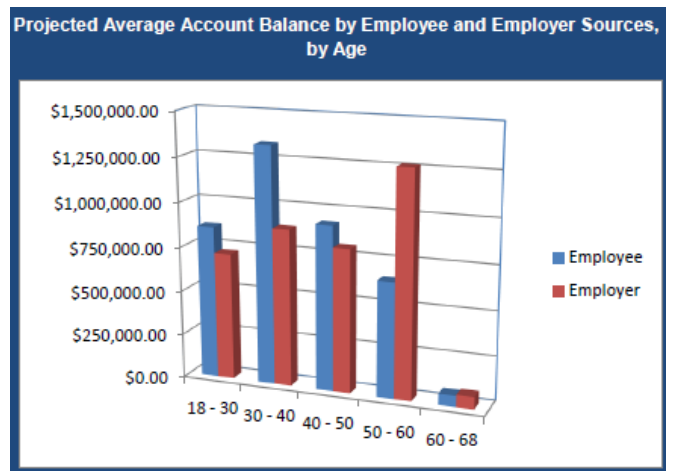
By Compensation



Deferral Percentage



Employee/Employer Breakdown of Projected Account Balances



For more information, or for a customized retirement readiness analysis, please contact Tycor at 610-251-0670 or visit our Broker Resource Center at www.tycorplan.com.