

<b>Name</b>	<b>Q4 2018</b>	<b>1 Year</b>	<b>3 Year</b>	<b>5 Year</b>	<b>10 Year</b>	<b>15 Year</b>
<b>Broad U.S. Market</b>						
Morningstar US Market TR USD	-14.08	-5.05	9.05	8.06	13.27	8.09
DJ Industrial Average TR USD	-11.31	-3.48	12.94	9.70	13.16	8.19
S&P 500 TR USD	-13.52	-4.38	9.26	8.49	13.12	7.77
NASDAQ Composite TR USD	-17.29	-2.84	11.10	10.97	16.76	9.39
<b>U.S. Style</b>						
Morningstar US Large Cap TR USD	-13.29	-3.44	9.62	8.78	12.96	7.75
Morningstar US Large Core TR USD	-14.82	-8.22	8.52	8.20	12.78	8.48
Morningstar US Large Growth TR USD	-14.48	2.94	11.18	11.10	15.92	7.91
Morningstar US Large Value TR USD	-9.59	-5.90	8.80	6.76	10.17	6.51
Morningstar US Mid Cap TR USD	-15.08	-8.34	7.80	6.74	14.31	9.07
Morningstar US Mid Core TR USD	-14.22	-11.20	6.16	6.46	14.43	8.94
Morningstar US Mid Growth TR USD	-17.26	-3.16	9.02	7.15	14.54	9.07
Morningstar US Mid Value TR USD	-13.48	-10.63	8.14	6.55	13.88	9.03
Morningstar US Small Cap TR USD	-19.54	-12.11	6.73	4.33	13.09	8.15
Morningstar US Small Core TR USD	-17.54	-13.66	6.50	4.33	12.84	8.10
Morningstar US Small Growth TR USD	-21.44	-5.67	8.57	5.53	13.89	8.14
Morningstar US Small Value TR USD	-19.19	-16.61	4.97	3.06	12.47	8.02
<b>U.S. Stock Sector</b>						
Morningstar US Basic Materials TR USD	-15.38	-18.23	6.68	2.95	10.32	6.41
Morningstar US Communication Svc TR USD	-8.13	-6.70	5.41	5.47	13.88	8.51
Morningstar US Consumer Cyclical TR USD	-15.62	0.09	9.62	8.74	18.62	9.25
Morningstar US Consumer Dfnsve TR USD	-6.03	-8.40	3.55	6.49	11.21	8.85
Morningstar US Energy TR USD	-25.64	-19.41	0.49	-6.49	5.13	7.94
Morningstar US Financial Svc TR USD	-13.32	-9.90	10.06	8.22	11.33	3.35
Morningstar US Healthcare TR USD	-10.05	5.91	7.86	11.09	15.15	9.78
Morningstar US Industrials TR USD	-17.55	-11.90	8.59	6.35	13.04	8.38
Morningstar US Real Estate TR USD	-6.84	-4.16	3.36	7.62	11.87	7.71
Morningstar US Technology TR USD	-18.02	-1.29	15.58	13.83	17.66	9.65
Morningstar US Utilities TR USD	0.92	4.65	11.20	10.79	10.74	9.73
<b>Economic Moat</b>						
Morningstar Wide Moat Focus TR USD	-10.25	-0.74	14.56	9.56	15.95	12.03
<b>Foreign Markets</b>						
MSCI ACWI Ex USA NR USD	-11.46	-14.20	4.48	0.68	6.57	5.22
MSCI EAFE NR USD	-12.54	-13.79	2.87	0.53	6.32	4.74
<b>Bond: Broad Market</b>						
Morningstar Intermediate Core TR	2.13	0.93	1.93	2.65	3.49	4.20
Morningstar Long-Term Core TR	1.32	-3.24	3.30	4.55	5.37	5.66
Morningstar Short-Term Core TR	1.32	1.46	1.35	1.17	1.80	2.49
Morningstar US Core Bd TR USD	1.69	-0.01	2.08	2.64	3.43	4.03
Bloomberg Barclays US Agg Bond TR USD	1.64	0.01	2.06	2.52	3.48	3.87
<b>Bond: Corporate</b>						
Morningstar Inter-Term Corp TR	0.65	-0.43	2.85	2.85	5.80	4.71
Morningstar Long-Term Corp TR	-1.15	-5.51	4.25	4.44	7.22	5.82
Morningstar Short-Term Corp TR	0.86	1.32	2.06	1.78	3.51	3.10
Morningstar US Corp Bd TR USD	-0.11	-2.30	3.23	3.26	5.69	4.67
<b>Bond: Government</b>						
Morningstar Intermediate US Govt TR	2.89	1.44	1.40	1.95	2.41	3.68
Morningstar Long-Term US Govt TR	4.10	-0.74	2.17	4.85	3.76	5.40
Morningstar Short-Term US Govt TR	1.53	1.53	1.01	0.91	1.16	2.24
Morningstar US Govt TR	2.60	0.86	1.41	2.03	2.12	3.49
<b>Bond: Other</b>						
Morningstar Mortgage TR	2.16	1.02	1.91	2.85	3.46	4.17
Morningstar TIPS TR USD	-0.47	-1.27	2.14	1.74	3.63	3.84

Source: Morningstar Direct.

Data as of 12-31-18.

3-, 5-, 10 and 15-year returns annualized.