



NEWSLETTER

YOUR VALUES, OUR VISION... TOGETHER



Team member Bill Skavdahl is teaching financial classes for SEL this month. We are proud to support our local employers.

WADDELL & REED
Financial Advisors™

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January 2018

- Mark your Calendars for upcoming events!**
- **Wine & Cheese Welcome**
Our Office, 205 E. Main
Feb 1, 4:00-6:00 p.m.
 - **Money Management**
Colfax Library
Feb 6, 5:30-7:00 p.m.
 - **Social Security & Medicare**
Uniontown Library
Mar 6, 5:30-7:00 p.m.

31 Years and Counting!
Thank you to everyone who came out for our 30-year Oktoberfest celebration last year. We had a tremendous turnout—over 200 attendees— who dined, did the chicken dance, and shared a wonderful evening together with us. We are happy to serve you and look forward to celebrating many more milestones with you in the future.

What are Your 2018 Goals?
The first step in realizing your goals is to share them with others. We'd love to know what your goals are and how we can help you realize them in 2018.

Our Commitment to You

I was recently asked, “if you didn’t wake up tomorrow, would you want your team to be the one that manages your family’s wealth?” The answer came quick — Yes! We have a great team that is highly skilled and experienced, and loyal to our client’s best interests. We take pride in understanding our client’s values and we work hard to create plans that help make their goals and dreams a reality. I have a high degree of confidence in my team and feel that my family’s wealth would be managed by them. That



said... Angie is feeding me good healthy food, because I think she wants to keep me around a while.

Jeff Faurst

Welcome Dan Neuenfeldt, our new team-member!



Dan graduated from the University of Idaho in 2008, with his B.S. in Business Economics. He recently joined us after serving over 10 years in the U.S. Air Force and as a financial advisor at Waddell & Reed in Spokane. He is excited to be back in the Palouse.

Thank you to our Spokane clients and friends who joined us at our Experience Matters wine event at Nectar.



We look forward to seeing all of our valued clients in 2018. We have a lot of fun and educational events planned this year. If there is an event you'd like to see us host, please let us know.

www.YourValuesOurVision.WRFA.com

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