

## PINKERTON RETIREMENT SPECIALISTS, LLC ranked “#1 Investment Advisor in Idaho” by Financial Advisor Magazine July, 2019

Financial Advisor Magazine ranked Pinkerton Retirement Specialists, LLC (PRS) #1 in the state of Idaho and #416 in the top 500 Registered Investment Advisors in the nation based on assets under management in their July, 2019 issue. Dan Pinkerton, founder of PRS, stated: “Our goal has never been to be the biggest, but to be known as the best, by providing a level of service beyond anything our clients have ever experienced. We thank our many clients nationwide for this honor.”

### About the List and Important Disclosures Survey Methodology

FA's RIA survey is a ranking based on assets under management at year end of independent RIA firms that file their own ADV with the SEC. FA's RIA ranking orders firms from largest to smallest, based on AUM reported to us by firms that voluntarily complete and submit FA's survey by our deadline. We do our best to verify AUM by reviewing ADV forms. To be eligible for the ranking, firms must be independent registered investment advisors and file their own ADV statement with the SEC and provide financial planning and related services to individual clients. Firms must have at least \$300 million in assets under management as of December 31, 2019 to be included in the print edition of Financial



The Pinkerton Retirement Specialist team is located in Coeur d'Alene Idaho.

Advisor magazine's 2020 RIA survey. Firm will under \$300 million will be included the FA's expanded 2020 online RIA survey.

Corporate RIA firms and investment advisor representatives (IARs) are not eligible for this survey. A corporate RIA is a registered investment advisor most often formed by a broker-dealer that files an ADV with the SEC. Advisors who are affiliated with the broker-dealer or other entity's corporate RIA may offer investment advice. They are considered Investment Advisor Representatives (IARs) of the corporate RIA. All of the assets under management of the IARs are included in the corporate RIA's ADV filed with the SEC.

Pinkerton Retirement Specialists, LLC is a Registered Investment Advisor serving clients nationwide from Coeur d'Alene, Idaho. Advisors did not pay to be part of this ranking, nor is the ranking indicative of advisor's future performance”.

More at [pinkertonretirement.com](https://www.pinkertonretirement.com) “In the News” page at <https://www.pinkertonretirement.com/p/pinkerton-retirement-in-the-news> Pinkerton Retirement Specialists is a Registered Investment Advisor. Past performance is no guarantee of future results.