



YOUR VALUES  
OUR VISION  
TOGETHER



# NEWSLETTER

YOUR VALUES, OUR VISION... TOGETHER

## New Changes at the Feuerstein Group!

Since the beginning of the year, our office has seen growth & change, including welcoming new members to our team! Jaime Ward, a new financial advisor has joined us from the Lewiston office of Waddell & Reed, and a familiar face, Cheryl Fleming, has returned to help our team after enjoying her retirement.

Please join us in welcoming **Cheryl Fleming** back to our team! She returned to our office in January after enjoying a brief retirement. She's back and looking forward to reconnecting with all the wonderful people involved with our firm! We're excited for her continued help with servicing our clients and the experience she brings to our team.



205 E. MAIN STREET  
PULLMAN, WA 99163  
(509) 332-2543  
1-800-566-6368

## Social Security and Medicare Event:

**Filing for Social Security -- Choices for Your Retirement Income and Your Retirement — Medicare and Health Care Options.** There is no charge for this event, and you are welcome to bring guests and questions.

Thursday, April 13th, 2017

*5pm hor d'oeuvres and 5:30pm presentation  
At the Neill Public Library (Pullman)*

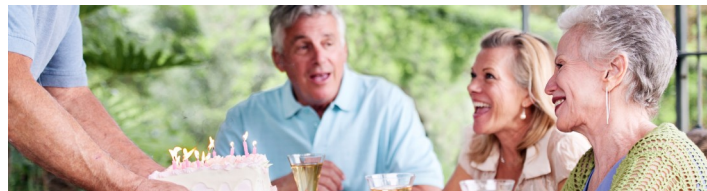
Wednesday, April 19th, 2017

*5pm hor d'oeuvres and 5:30pm presentation  
At the Colton Public Library*

Please RSVP to Zach  
at our office, 509-332-2543, or by email at  
Zrobinson@wradvisors.com

## Our New Advisor Jaime Ward

"After a military career of traveling all over the world, our family moved back home in 2012, when I became a Financial Advisor with Waddell & Reed. I enjoy working with clients on their financial, retirement, education and insurance planning needs, and as part of the Feuerstein Group, I am excited for the increased opportunities and services that we will be able to provide to you, our clients."



Please see the attached forms for more information on some of our new & upgraded financial planning tools and other transitions happening at Waddell & Reed nationally.

[www.YourValuesOurVision.WRFA.com](http://www.YourValuesOurVision.WRFA.com)

Securities and Investment Advisory Services through Waddell & Reed, Inc., a Broker/Dealer, Member FINRA/SIPC, and Financially Registered Investment Advisor.

Cheryl acts as a non-registered associated person of Waddell & Reed, Inc. She is authorized to assist Financial Advisors with approved activities.

She is prohibited from soliciting, creating a market or account for any securities, investment advisory or insurance services. These activities are the sole responsibility of the Financial Advisors, in addition the Assistant is not authorized to enter into any contractual obligations on behalf of Waddell & Reed, Inc. or otherwise bind the firm.

\*\*Investing involves risk and the potential to lose principal. Past performance does not guarantee future results.