

SANITAS WEALTH MANAGEMENT

BUSINESS CONTINUITY PLAN DISCLOSURE STATEMENT

Sanitas Wealth Management, LLC, (“SWM”) has adopted a Business Continuity Plan (“BCP”) pursuant to the State of Colorado’s Division of Securities. The purpose of this BCP is to define the strategies and plans that will be used by SWM during a significant business disruption (“SBD”). An SBD includes any event or situation that significantly impacts the SWM’s ability to provide advisory services to its clients.

Our Business Continuity Plan

In the event of an SBD, SWM will work to re-establish the systems necessary to quickly recover and resume operations, protect SWM’s books and records and allow SWM’s customers to transact business to the extent reasonable and practical under the circumstances. SWM’s BCP addresses alternate office locations, customer access to funds and securities, financial and operational assessments, data backup and recovery, critical systems, alternative communications with customers and regulators, and critical business constituents.

Contacting SWM and Accessing Funds and Securities

If you are not able to contact SWM through our regular phone number (303) 325-7945, please contact us at our alternate number (303) 845-2090 or e-mail Jaco Jordaan at Jaco@SanitasWealth.com. For Investment Management clients, if you are unable to contact SWM through any of the above contact methods, please contact Trade PMR directly at (888) 723-3767 or (352) 332-8723.

Varying Disruptions

SBDs can vary in their scope, from only our firm to the business district where our firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. SWM has generally created a virtual office, which allows for continuation of operations wherever we are able to access the internet reliably. In a disruption to only our local site, we intend to temporarily move operations to one of multiple Office Evolution locations where internet access is available, or we will find another suitable location. If a disruption impacts our ability to get online and you are unable to contact SWM, investment advisory clients should contact Trade PMR directly via contact information provided above.

Additional Information

If you have questions about our business continuity planning, please contact Jaco Jordaan at (303) 325-7945 or Jaco@SanitasWealth.com

Receipt Acknowledgment _____