



BPG WEALTH MANAGEMENT LLC
Powered by Business Planning Group

News Release

For Release: Upon Receipt

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Title: Jessica Porter has been promoted to Vice President, Retirement Plan Services

Jessica joined BPG in 2014 and is a resource and contact for both group and individual 401(k) plans. Jessica's passion is helping business owners and employees understand and maximize their employer sponsored retirement plans. With her great background in customer service, it is Jessica's goal to be a resource and answer questions so the companies she works with can focus on their business and what they do best. Jessica is excited to be a part of BPG and looks forward to helping in their continued success.

About BPG Wealth Management

BPG is a Strategic Partner for Businesses & Families that educates and empowers its clients to make informed decisions and have more control over their financial future. BPG focuses on financial planning for emerging and growing companies in addition to exit, succession and estate planning for families and owners of family and closely held businesses.