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NEWS RELEASE

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SAGEVIEW NAMED TO 2020 PLANADVISER TOP 100 RETIREMENT PLAN ADVISERS

IRVINE (March 11, 2020) – SageView Advisory Group, one of the leading retirement plan advisory firms in the nation, is pleased to announce that it has been named among the 2020 PLANADVISER Top 100 Retirement Plan Advisers. SageView has made the list every year since 2007.

The PLANADVISER Top 100 Retirement Plan Advisers is an annual listing of adviser individuals and teams that stand out in the industry in terms of a series of quantitative measures. These include the dollar value of qualified plan assets under advisement (AUA), as well as the number of plans under advisement.

With over 1,250 retirement plans totaling \$104 billion in AUA and 140 employees, SageView was recognized in the Mega Team segment.

The Top 100 Retirement Plan Advisers is segmented into four groups based on the number of advisers and number of total employees, including support staff: Individual advisers are one adviser with support staff; a small team comprises of two or more advisers and support staff, the total not exceeding 10; a large team is a group of 11 to 35 advisers and support staff; mega teams have 36 or more team members in all.

To qualify for a particular segment, individuals needed to advise a minimum of 100 plans or \$1 billion in retirement plan AUA; small teams had to advise at least \$1.7 billion in retirement plan assets or more than 115 plans; large teams needed \$3.5 billion or more in retirement plan AUA or 200 or more plans; and mega teams had to oversee at least \$12 billion in retirement plan AUA or more than 300 plans.

The 2020 PLANADVISER Top 100 Retirement Plan Advisers list is available online [here](#).

About SageView Advisory Group

SageView Advisory Group is an SEC Registered Investment Advisory firm (RIA) serving retirement plan sponsors and individuals throughout the United States since 1989. SageView advises on 401(k), 403(b), 457, defined benefit and deferred compensation plans, with over \$104 billion in assets under management. SageView is headquartered in Irvine, California with 25 offices nationwide.

SageView Advisory Group, LLC is a Registered Investment Advisor. Advisory services are only offered to clients or prospective clients where SageView Advisory Group, LLC and its representatives are properly licensed or exempt from licensure. Past performance is no guarantee of future results. No advice may be rendered by SageView Advisory Group, LLC unless a client service agreement is in place.

For more information about SageView, visit www.sageviewadvisory.com or call (800) 814-8742.