



# Making the Most of Social Security Seminar

**Do you understand the various claiming strategies that could enhance your income?**

Your instructors will be Ben Dyal, CFP®, Financial Services Representative and Registered Representative, and Shane Larson, CFP®, ChFC®, Financial Services Representative and Registered Representative. All instructors are licensed in areas of investments and insurance. They bring a wealth of knowledge from real-life experiences with their clients.

## Topics covered throughout the class:

Whether you're single, married, divorced, or widowed, there may be ways to maximize the lifetime Social Security benefits you receive. Join us for an educational seminar where we'll focus on:

- **Changes to Social Security filing strategies**
- **How married couples can help enhance their combined monthly and lifetime benefits**
- **How the “do over” and “start, stop, restart” strategies work**
- **How to claim retroactive benefits as a lump sum**
- **The effect of remarriage on survivor benefits for widowed and divorced spouses**
- **Five factors that could reduce the actual payment you receive**

When you attend the seminar, you will receive a 20-page, information-packed financial workbook with essential information from the presentation. Perhaps best of all, you'd be eligible for the complimentary consultation offered to all seminar participants.

The Seminar will be held **via Zoom**  
**Tuesday, September 29<sup>th</sup>**, from **6:00PM** to **7:30PM**

To Attend Please Contact  
**Financial Legacy Advisors** at **(407) 391-1400** or  
email **shanelarson@financialguide.com**

Please RSVP for your spouse if they will be attending.

Space is limited.