

Secure Planning Strategies

BUILDING EXTRAORDINARY FUTURES



Advocacy Form

Last Name: _____

Husband: _____ **Wife:** _____

of Siblings: _____

Parents and siblings often forget how critical they are in the lives of their special needs family member. Who will step in their shoes when they are no longer here? It is important to identify individuals/organizations that can provide the advocacy services on your behalf.

What services for Advocacy/Case Management would you like for your family member?

Interfacing with trustees _____

Personal care attendant _____

Coordinating with family members _____

Regular visitations _____

Vacation & Recreational Events _____

Shopping _____

Monitoring _____

Coordinating Services – state/private _____

Coordinating/advising on housing – state/private _____

24800 Denso Dr., Suite 265 • Southfield, MI 48033 • (248) 827-2580

www.spsfinancial.com www.specialneedsguidance.com

Securities offered through Securities America, Inc., Member FINRA/SIPC and advisory services offered through Securities America Advisors, Inc. Secure Planning Strategies and Securities America Companies are not affiliated.