

The Rudolph Group



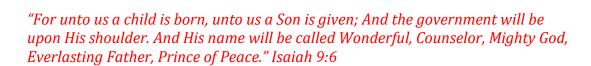
Private Wealth Management

The Rudolph Group Winter Edition 2022

The end of the year seems to often slip upon us. It feels like it was just Labor Day with its hot sunshine and as I write this article it is 25 degrees! We certainly hope you were able to enjoy Thanksgiving and hopefully eat lots of casseroles and desserts! This time of year is also a time to reflect on the past and look ahead to the future. As we all reflect on this past year and the many things that may have impacted our life, there tends to be issues that aren't always pleasant like health, stock market declines, inflation, election results and the list goes on. I would challenge you to instead, reflect on all the things that went well and look at some of the unpleasant issues as opportunities.

Some of the opportunities we look at toward the end of the year at Baird are financial ones. These are tax loss harvesting, gifting to your loved ones, qualified charitable distributions from an IRA, retirement contributions, and portfolio rebalancing.

As we reflect on 2022, Bart, Darrin, Bobbie, and Lauren are thankful for the continued relationships with you, new ones we made this year, and those that are yet to come. We love our new location to better serve you and to work with such a great firm as Baird. We are thankful for the freedoms that we have in our country. We all have so much to be thankful for and there's not near enough room to list them all. May you and your family have a blessed Christmas season and prosperous new year. We look forward to 2023!



"For there is born to you this day in the City of David a Savior, who is Christ the Lord." Luke 2:11



Darrin Rudolph
Branch Manager
Senior Vice President
drudolph@rwbaird.com



Bart Rudolph Financial Advisor Senior Vice President brudolph@rwbaird.com



Bobbie Wiseman Senior Client Specialist bwiseman@rwbaird.com



Lauren Allbritten Client Assistant lallbritten@rwbaird.com

The Rudolph Group Baird 4730 Village Square Dr, Suite 110 Paducah, KY 42001 Phone: 270-462-4055

Events





the Prize fo

me heave

ELLOWSHIP OF C

Chamber of Commerce joined us in celebrating our new office with a ribbon cutting





Enjoying the day with a golf outing, supporting the Lifeline Recovery Center

The Paducah

Upcoming Events

February Baird West KY Pickleball Tournament

When: Feb. 18th &

19th

Where: Paducah Convention Center





We enjoyed a night of appreciation for our clients at the Variety Christmas Show at Badgett Playhouse

Did You Know...

You can go to rudolphgroup.rwbaird.com and access all kinds of information! You can:

- Learn about our group
- Access your Baird Online account directly
- Watch our videos featuring Darrin and Bart
- · Watch educational videos from Baird
- Access our quarterly newsletters
- Learn what we are doing in the community



Our Second Opinion Service

You may have friends of family members that have discussed their finances with you or expressed some concern over the markets this year. We are confident that we can offer some guidance and if you refer someone to us for a second opinion, there are three potential outcomes:

- 1. If we find them in good shape, we will advise them to stay where they are.
- 2. If we find they could improve their situation, but we are not the best fit for them, we will point them in the right direction to an advisor who can work with them more effectively.
- 3. If we find gaps in their current plan and feel we could provide a significant advantage in helping them reach their goals, then we would explore the idea of working with them.

We sincerely appreciate you and value all the friends and family members you have referred to us over the years. We never take our role in your financial future lightly.

The referral of a friend or family member is the best compliment we receive and sincerely appreciate your trust for so many years.



"After-Hours"



Lauren and her husband, Joshua explored London, England this summer



Bart at a Jet Type Rating in Scottsdale, Arizona



Bobbie with her family on a fishing trip in Flippin, Arkansas



Darrin and his wife, Marie visiting Sitka, Alaska

Favorite Recipes

This quarter's recipe is from Bobbie:

Cheese Corn

Ingredients:

2 cans corn

1 jar Kraft Old English cheese

1 TBS butter

1 TBS flour

½ cup milk

Instructions:

Melt the butter in a medium sauce pan over medium heat. Once melted add the flour and cook for 1 to 2 minutes. Do not let the flour brown. Add the milk and stir. Once thickened, approximately 30 to 45 seconds add the Old English cheese and stir until melted. Add the 2 cans of drained corn and stir until mixed. Pour the mixture into an oven safe bowl with a lid. Top with a healthy sprinkle of Paprika. Bake at 350 degrees for 45 to 60 minutes.



Stay connected with us on social media!

Linked In: Find us by typing our name in the search bar... Darrin Rudolph, Bart Rudolph, Lauren Allbritten, or Bobbie Wiseman

Facebook: Rudolph Brothers- Baird Private Wealth Management

Website: rudolphgroup.rwbaird.com



Baird – Nationally recognized as a great place to work since 2004.