



Brian Bernatchez, CFP®, Managing Director of Golden Pond Wealth Management Named to Forbes 2020 BEST-IN-STATE WEALTH ADVISORS

Golden Pond Wealth Management is proud to announce Brian Bernatchez, CFP® has been named to the 2020 Forbes Best-In-State Wealth Advisors. Brian is ranked 6th overall in the state of Maine and is the only LPL Financial Advisor named in the state of Maine <https://www.lpl.com/news-media/newsroom/lpl-stories/lpl-financial-advisors-forbes-2020-best-in-state.html> .

On January 16, 2020, Forbes published their BEST-IN-STATE WEALTH ADVISORS* online report to honor all who earned this distinction as being among the most successful in their state. According to Forbes, the annual list spotlights the nation's top performing advisors, evaluated based on a methodology developed by SHOOK Research. Advisors are also evaluated based on personal interviews, industry experience and revenue trends, among other criteria. <https://www.forbes.com/best-in-state-wealth-advisors/#58f5326291d1> .

About Golden Pond Wealth Management

<https://www.goldenpondwealth.com/company>

LPL Financial and Forbes are not affiliated. LPL is a separate entity of this firm.

*The Forbes Best-In-State Wealth Advisor ranking, developed by SHOOK Research, is based on in-person and telephone due diligence meetings and a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations; and quantitative criteria, including: assets under management and revenue generated for their firms. Portfolio performance is not a criterion due to varying client objectives and lack of audited data. Neither Forbes nor SHOOK Research receives a fee in exchange for rankings.