

STRATEGY MINIMUMS

STRATEGY	\$ MINIMUM
Bond Income	\$250
Fixed Income	\$750
Government Long / Short 1,2,3	\$250
Municipal Bond High Yield	\$250
Classic	\$250
Classic Long / Short 1,3	\$250
Quest	\$250
Aviator 1,3	\$250
Crescendo 1,3	\$250
Encore 1,2,3	\$2,000
High Yield	\$250
High Yield Long / Short 1,2,3	\$250
Elevation ^{2,3}	\$750
Equity Growth	\$1,000
All Funds Growth	\$1,000
Perpetual Equity Growth	\$250
Perpetual World Equity Growth	\$1,000
Alternative	\$250
Gold ¹	\$250
Silver ^{1,2}	\$250
Oil ^{1,2}	\$250
Precious Metals 1.0X ¹	\$250
Precious Metals 1.5X ^{1,2,3}	\$250
Precious Metals Long 1.0x / Short 1.0X 1,2,3	\$250
Precious Metals Long 1.5X / Short 1.0X 1,2,3	\$250
Classic-Gold 1X S&P 500	\$500
Classic-Gold 2X S&P 500 1,3	\$500
Classic-Gold 1X Nasdaq 100	\$500
Classic-Gold 2X Nasdaq 100 1,3	\$500
BRI Classic	\$250
BRI Classic-Gold	\$250
All other BRI Strategies	No minimum

- It is the recommendation of Atlas Capital to limit client's investing no more than 50% of their investable net worth in the strategies that use leveraged/inverse/oil/gold/silver or precious metals as investment options at the inception of the account.
- 2 This strategy is not available at all custodians. Please contact Atlas Capital Management directly to confirm availability.
- 3 This strategy may use leveraged and/or inverse investment options

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