CarrThaxton Financial Group

Scott E. Thaxton, JD, CRPC
- Wealth Advisor

Greg J. Pennini, CFS
- Associate Wealth Advisor

Pamela J. Madruga
- Client Service Team Leader
  - Executes client trade instructions
  - New account set up
  - Ongoing account service
  - Fund Transfers
- Compliance Specialist
  - Handles all office compliance issues

Mary Jo Blackwood
- Client Service Associate
  - New account set up
  - Ongoing account service
  - Fund Transfers
- Financial Planning Specialist
  - E-Money system management

Connie Grady
- Client Service Associate
  - Annuity and Insurance Applications & On-going service
  - New account set-up & On-going service
- Director of Operations
  - Handles inter-office matters

Beverly Ekstrom
- Administrative Receptionist
  - Client appointment scheduling
  - Handles client contact system
- Office Management
  - Purchases all office supplies
  - Office Bookkeeping
- Marketing
  - Coordinates Client Events & Seminars
  - Coordinates all office mailings