

Sucré-Vail

Wealth Advisors[®]

Achieving Financial Wellness without Unnecessary Risk

Fall hit the markets — what's in store for winter?

Many Americans may be looking at their savings and 401(k)s this week, wondering just how much the past few months of volatility will affect or delay their long-term goals.

How long will investments continue to decline, inflation and interest rates continue to go up? When will it stop?

That's why I've included the following articles below that shed some light on what's happening in the economy this week and what's ahead. Let's talk about it.

As we approach the tail end of 2022, now is the perfect time and season to game-plan for 2023, talk about your concerns and discuss what we can do to keep you on track pursuing all your life's goals.

Check out the articles, share them if you like, and let's keep the lines of communication open.

Thanks,

Margaret & Henry



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What Comes After a Week That Shook the World

Sept. 23, 2022

B The 'Ice Age' for bond yields is melting. The ripple effects mean that the rules most investors...

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Don't Let the Market Scare You: 3 Moves You Can Make Right Now.

Sept. 27, 2022

B With the stock market in the midst of a series of stomach-churning dips, investors may be tempted...

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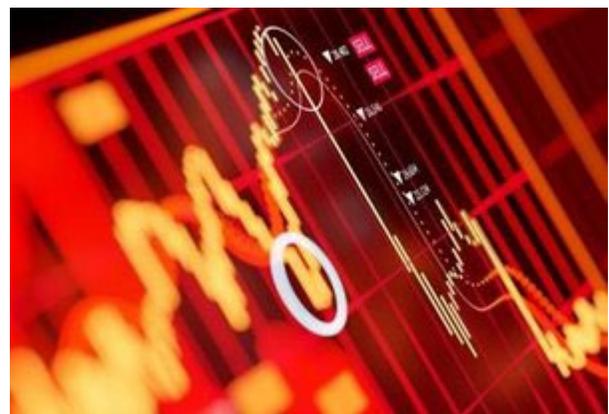


Inflation May Save You Money on Your Taxes

Sept. 26, 2022

E The government adjusts its tax code every year, including the standard deduction and tax...

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How Investors Should Navigate The Recent Volatility

Sept. 23, 2022

F Losing money is an awful experience and losing money for clients who have entrusted you with...

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The Fed's Surprising Record With 'Soft Landings' From Inflation

Sept. 23, 2022



History shows that, with skillful decisions and some good luck, central bankers can defeat...

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Fall Is the Season for Building Mindfulness and Resilience

Sept. 26, 2022



Yes, the easy summer days are behind us. But if you're willing to brave the chill, autumn holds a...

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