

October 2019

Hello Joe,

This month, Money Matters explores the following topics:

- [Four things you should know about money](#)
- [The most valuable college majors](#)
- [Retirement surprise you're probably not planning for](#)
- [Tips for couples to manage 401\(k\) plans](#)

Please contact me if you would like to discuss your finances.

Sincerely,
LANNY LEVIN, CLU®, ChFC®
President



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School Probably Didn't Teach You Much About Money. Here Are 4 Things You Should Know

In high school and college, most students learn a lot about geometry and calculus but very little about taxes and investing. A lack of personal finance education can make navigating money decisions even more intimidating. Here are four important personal finance topics you might not have learned about in school.

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The Most 'Valuable' College Majors

A new ranking by personal finance website Bankrate.com orders college majors by the median income and unemployment rates they lead to. Your college major has a huge impact on the size of your paycheck later on.

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This Is A Retirement Surprise You're Probably Not Planning For

Today's retirees stopped working at age 59, on average, according to a new survey. Some of those individuals were forced to retire either because of their health or job loss. Here's how to plan for the possibility that you may not be able to work as long as you want.

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Tips For Couples To Manage Their 401(k) Plans

You may have a 401(k) retirement plan at work and if you are married or have a partner, your one-and-only may have one, too. But have the two of you sit down to review the plans together and see if the combined investments make sense as a whole?

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