

Offer Sheet
January 25, 2024

Qty (000)	Cusip	Rating / FDIC #	Issue	Coupon	Maturity	Price	YTW YTM	DTW DTM	Accrued Interest	Principal	Net Amount
330	240361PH2	-/AA	De Kalb & Kane Cntys III Callable 02/25@100 - Material Events - Bank Qualified - BAM insured	4.000%	02/01/2031	\$101.344 (c)	2.637% 3.780%	0.96 5.95	\$6,526.67	\$334,435.20	\$340,961.87
30	414942RR5	-/AA	Harris Cnty Tex Mun Util Callable 03/25@100 - Material Events - AGMC insured	3.000%	03/01/2031	\$96.350	3.587% 3.587%	6.23 6.23	\$370.00	\$28,905.00	\$29,275.00
45	452227MK4	-/AA	Illinois St Sales Tax Rev Callable 06/26@100 - Material Events - BAM insured	3.000%	06/15/2031	\$95.750	3.662% 3.662%	6.51 6.51	\$165.00	\$43,087.50	\$43,252.50
60	414945JM8	-/AA	Harris Cnty Tex Mun Util Callable 04/24@100 - OID - Material Events - AGMC insured	3.125%	04/01/2032	\$95.814	3.723% 3.723%	7.04 7.04	\$614.58	\$57,488.40	\$58,102.98
200	469205JQ2	-/AA	Jacksonville Ala St Univ Callable 12/25@100 - Material Events - Bank Qualified - AGMC insured	4.000%	12/01/2032	\$101.875 (c)	2.943% 3.748%	1.76 7.36	\$1,288.89	\$203,750.00	\$205,038.89
50	788631CD9	-/AA	St Clair Cnty Ill Cmnty U Callable 02/26@100 - Material Events - Bank Qualified - AGMC insured	4.000%	02/01/2033	\$101.750 (c)	3.093% 3.769%	1.88 7.38	\$988.89	\$50,875.00	\$51,863.89
30	486189FZ1	-/AA	Kaufman Cnty Tex Fresh Wt Callable 09/26@100 - OID - Material Events - AGMC insured	3.125%	09/01/2033	\$94.945	3.757% 3.757%	8.06 8.06	\$385.42	\$28,483.50	\$28,868.92
50	215093HG3	A3/AA	Cook Cnty Ill Sch Dist No Callable 12/26@100 - OID - Material Events - Bank Qualified - AGMC insured	3.000%	12/01/2033	\$93.426	3.807% 3.807%	8.34 8.34	\$241.67	\$46,713.00	\$46,954.67

Securities are offered through New Edge Securities, Inc. member FINRA and SIPC. The DRL Group is not a subsidiary or control affiliate of New Edge Securities, Inc. New Edge Securities, Inc. has no affiliation with Bond Desk Trading LLC, Bond Trader Pro, Tradeweb Direct, Bondpoint, TMC or any other ECN. Yield to call (YTC) is not indicative of total return; this yield is valid only if the security is called. Bonds may or may not be called, or be callable on multiple dates or, in other cases, called on any date following the first call date, so yield to call is based on the earliest stated call date. Discounted bonds may be subject to capital gains tax. Bonds may be subject to OID (Original Issue Discount). Prices and availability may change at any time without notice. Do not buy bonds based on the Yield to Call (YTC). Insured bonds are issued for timely payment of principal and interest only. Insured bonds do not cover potential market loss and are subject to the claims-paying ability of the insurance company. Non-rated (NR), With-Drawn (WR), or below investment grade bonds, lower-rated bonds, carry a greater potential risk of default & should be considered by sophisticated investors only. Bonds may be subject to capital gains tax. This summary is for informational purposes only and is not an offer or solicitation for the purchase or sale of any security or a recommendation or endorsement of any security or issuer. New Edge Securities, Inc. and DRL Group make no representation about the accuracy, completeness, or timeliness of this information. Bonds could also be subject to the DeMinimis Rule, please consult with your tax advisor for further clarification.