



Sucré-Vail

Wealth Advisors[®]

Achieving Financial Wellness without Unnecessary Risk

How do you feel about money?

Here's a question you may not have been asked. How do you feel about money? It's no secret that money is an emotional topic. Everything important in our lives is.

It's also no secret that we have to rely on our own planning and saving for retirement, while budgeting and spending to enjoy the present. That fact can bring up many emotions, unfortunately mostly negative ones like worry, stress, and fear.

There are ways to help ease those emotions, like starting retirement saving early, setting a target, automating monthly contributions, and more. I can help you. But what can really help is flipping those emotions from worry and fear to inspiration. Paint a picture of what you want your life to be, now and in the future. A financial strategy can help you find joy and opportunity as you work towards your short and long-term goals.

I found these articles inspiring. I hope you do too. As always, I'd love to hear from you. Wishing you and your family a happy, safe, and healthy Thanksgiving.

Thanks,

Margaret & Henry



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Why Are We So Emotional about Money?

Nov. 22, 2021



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Nov. 22, 2021



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Nov. 22, 2021



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