



1920 Main St., Ste. 800
Irvine, CA 92614
800.814.8742
www.sageviewadvisory.com

News Release

Contact: Kaelyn Leger
949.955.7626 | kleger@sageviewadvisory.com

For Immediate Release
March 6, 2018

SageView Announces Merger with Hunter Capital Advisors

IRVINE (March 6, 2018) – SageView Advisory Group, one of the nation’s leading independent retirement plan advisory firms, announced today that Tim Burns, former Founder and President of Hunter Capital Advisors, has signed a letter of intent to merge his retirement investment consulting practice with SageView in the first quarter of 2018.

Based in Hartford, CT, Burns will service the Northeast market alongside SageView’s Boston and D.C. teams. The Connecticut office brings the SageView office count to twenty-three. The firm continues its rapid growth with over 135 associates, \$86 billion in assets under management, and over 1200 institutional plans across the country.¹

Burns, an industry veteran, has over 30 years investment and consulting experience. At Hunter Capital Advisors, he provided institutional clients with investment consulting and asset management services for over 13 years. He previously managed the institutional investment advisory business for a regional actuarial consulting firm. Prior to that, Tim was affiliated with CIGNA Corporation as Senior Vice President of Global Portfolio Strategies Inc., managing its national asset allocation and investment consulting practice. He started his career at KPMG.

Tim, a Certified Public Accountant and a Chartered Financial Analyst (CFA) charter holder, received his MBA from the University of Connecticut. He is also a member of the CFA Institute and was a past President of the CFA Society Hartford.

Randy Long, SageView’s CEO and founder, expressed his excitement for the merger. “I am thrilled to have Tim join our team and increase our presence in the Northeast. Tim’s investment expertise and reputation for being a client advocate and an active contributor to our industry fits in well with SageView’s culture and growth initiatives” said Long.

¹ Data as of 12/1/17

About SageView Advisory Group

SageView Advisory Group is an SEC Registered Investment Advisory firm (RIA) serving retirement plan sponsors and individuals throughout the United States since 1989. SageView advises on 401(k), 403(b), 457, defined benefit and deferred compensation plans. SageView is one hundred percent employee-owned.

For more information about SageView, visit www.sageviewadvisory.com or call (800) 814-8742.