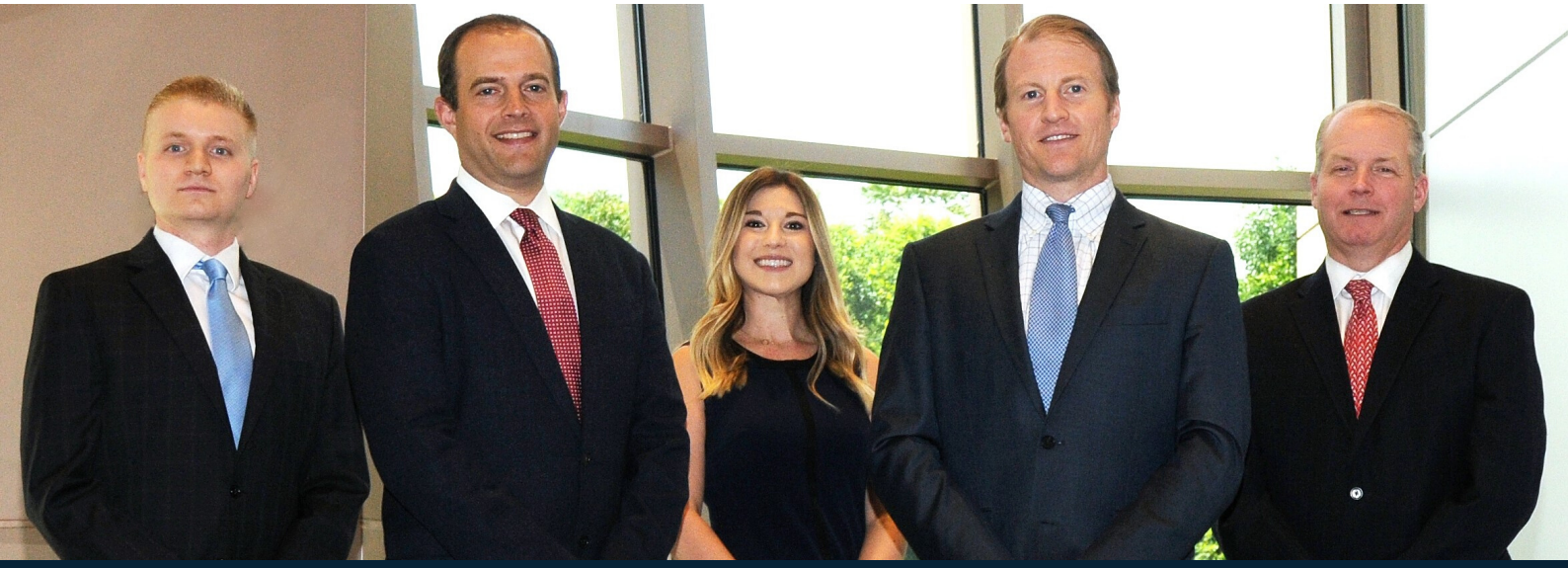
Week of June 1, 2020

SFP Wealth Retirement Memo

An outreach containing important topics impacting our clients.



To Plan Sponsors,

We are excited to announce that we have made enhancements to our website! Plan sponsors and participants are encouraged to take a few minutes to view our updates at www.sfpwealth.com. Noted below is a summary:

- **COVID-19 Updates:** Outreach sent to plan sponsors in recent weeks related to COVID-19, and further related resources can be found under our "COVID-19 Updates" tab located on the main landing page.
- **Retirement Plan Services:** From the main landing page, hovering over the "Services" tab will allow you to explore our Private, Corporate, and Retirement Planning departments.
- **Resource Center:** An online library located on our Retirement Planning page that allows our visitors to find relevant content, quickly. Whether it's legislative updates, quarterly newsletters, or educational videos, the Resource Center ensures both plan sponsors and participants have easy access to the most up-to-date information.
- **Fiduciary Briefcase:** Our new online cloud-based storage system for plan sponsors that provides 24/7 access to your plan's important fiduciary documents through RPAG. You will receive an email from RPAG around the time of your review meeting this year to establish credentials. Once credentials are established, you can access the briefcase from our main landing page by hovering over the "Client Login" tab and clicking "RPAG".

It is our goal to continue to keep plan sponsors and participants informed amid this constantly changing environment. Please do not hesitate to lean on the SFP Wealth team for guidance and support.

Best regards,

The SFP Wealth Retirement Plan Team

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