

Digital asset inventory checklist



Proactively manage all of your online accounts, memberships, and digital storage with this inventory checklist. With thoughtful planning, you can help family members or friends avoid red tape when trying to access your accounts while incapacitated.

Electronic Devices

- Smart phone
- Tablet
- Laptop computer
- Desktop computer
- External hard drive
- Flash drive

Benefit Accounts

- Airline miles rewards programs
- Railroad miles rewards programs
- Hotel rewards
- Retailer reward/loyalty programs

Email Accounts

- Gmail
- Yahoo!
- AOL
- Outlook
- Hotmail

Financial Accounts

- Banks
- Credit Unions
- Brokerage accounts
- Mutual Funds
- Retirement savings accounts
- Credit card accounts
- Employee benefit accounts
- PayPal
- Venmo
- Social Security

Online Merchant Accounts

- Amazon
- eBay
- Etsy
- Zappos
- Grocery delivery

Member Organization Accounts

- Charitable organizations
- Religious organizations
- Board membership
- Sports season ticket holder
- Yacht and boat clubs
- Country clubs
- Golf memberships

Photography/Music Accounts

- Instagram
- Snapfish
- Shutterfly
- Flickr
- iTunes

Publication Accounts

- Newspapers
- Magazine subscriptions
- Blogs

Social Media/Video Accounts

- Facebook
- LinkedIn
- Twitter
- YouTube or Vimeo
- Pinterest

Virtual Currency Accounts with Cash Value

- Bitcoin
- Video gaming (i.e., World of Warcraft, Farmville, etc.)

Website Accounts

- Domain names
- Hosting services
- Online business accounts
- Apple iCloud
- Dropbox
- Google Drive

Contact your Lincoln financial advisor today to discuss your approach to identifying a Digital Executor and how to incorporate digital assets into your estate plan.