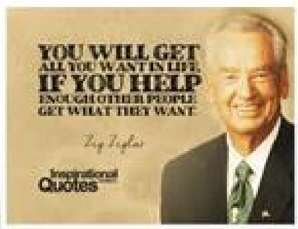
FUNDING YOUR FUTURE

A personal approach to sound investment practices

Something's Coming…

Dave Reed and Teresa Adams of Premier Investment Advisors (PIA), and their growing staff have something exciting in the works. It involves additional team members and expanding to multiple locations, in Oklahoma and a satellite location in west Texas, all connected to their primary workplace in Denison. Details coming later.

As this is done, and while they realize other business professionals have announced this kind of thing before, the approach Dave and Teresa are taking, as explained in the first and second issues of this rather unique one-page newsletter, strives to be refreshingly and substantially different—educating as it works toward improving the future financial picture of its clients.



Quick Review: Following many years of working for large national broker-dealers, and by adhering to inspirational speaker Zig Ziglar's platinum rule of "you can have everything you want in life if you help enough other people get what they want," Dave and Teresa have aligned themselves with LPL Financial Services, one of the nation's largest independent broker-

Big Story at the End

We couldn't let you go without mentioning an upcoming special event: Starting on January 23 (a Tuesday) and for six more Tuesdays to follow, we'll be running a Dave Ramsey Legacy Class—hosted by PIA and led by two certified Ramsey financial coaches.

The purpose of this class is to equip people to live and leave a legacy. Topics to be covered include: Wills, Trusts, Estate Planning, How to Leave Money to Beneficiaries, Life Insurance and other legacy-planning techniques.

Attendees will need to RSVP, since seating is limited.

Quote:

For any relationship to

dealers, helping clients work toward achieving financial independence through careful planning and execution. The method they have created is one of doing business that includes the value of two-way conversation—and meaningful face time that helps them get to know their clients. Once this communication is established, it becomes easier to build long-term financial advisory relationships.

The PIA shingle went up just nine short months ago, as staff hit the ground running—working diligently since then to introduce themselves to potential clients while caring for those they already have.

They're looking forward to adding to the territory covered and in meeting new people. Stay tuned for the big announcement.

Welcome to Cindy

Cindy Mahana has joined the Premier Investment Advisors team, bringing over 20 years of financial expertise in her role as executive administrative assistant. A down-to-earth person and good communicator, we're pleased to have Cindy on board.

Able to deal with most anyone in a friendly, professional manner, she's very good at putting people at ease as she anticipates handling client issues. She also excels at working in a high-volume, deadline-driven work environment, putting her office management skills in motion as needed.

"I'm excited to be back in the world of financial services," Cindy said, "and already know many of

be successful there needs to be communication, appreciation, and understanding.

Miranda Kerr

our PIA clients. I'm pleased to be in Denison, a community for which I have great respect."

(Securities and advisory services offered through LPL Financial, a registered investment advisor, member FINRA/SIPC.)

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