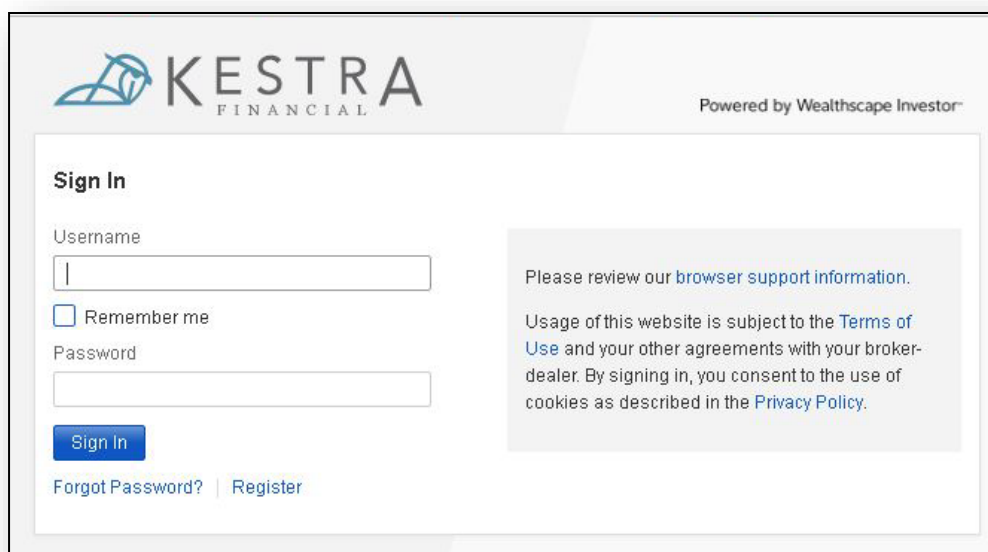


Logging In

Once you have your Wealthscape Investor user ID and PIN, you can log in using the website address www.wealthscapeinvestor.com/kestra.

It is important that you do not attempt to access your accounts directly through wealthscapeinvestor.com, as this will give you an error messages. The Kestra logo displayed on the login page confirms that you are attempting to log into the correct portal.

A screenshot of the Kestra Financial login page. The page features the Kestra Financial logo at the top left and the text "Powered by Wealthscape Investor" at the top right. The main content area is titled "Sign In" and contains a form with a "Username" field, a "Remember me" checkbox, and a "Password" field. Below the form is a blue "Sign In" button. At the bottom of the form are links for "Forgot Password?" and "Register". To the right of the form is a grey box containing a message: "Please review our [browser support information](#). Usage of this website is subject to the [Terms of Use](#) and your other agreements with your broker-dealer. By signing in, you consent to the use of cookies as described in the [Privacy Policy](#)."

Once you're logged in, using your User IDs and PINs, you'll have access to all accounts linked to their IDs as well as the opportunity to further customize the online experiences.

Viewing Account Information

From the Accounts Tab in the upper left corner, you can view a summary of all accounts or choose an account to view specific information.

As of 17-Nov-2015 8:40:19 AM ET

Joint – With Rights of Survivorship (J) C9C-123456

Positions Balances Activity & Orders Documents Profile

Open/Unrealized Previous Sales/Realized Options Summary Estimated Income

Account Positions (Open/Unrealized) for C9C-123456 3 Position(s) As of 17-Nov-2015 8:40:21 AM ET

Group By Security Type Search By Symbol Display

Security ID	Security Description	Closing Quantity	Recent Quantity	Recent Price	Recent Market Value	Account Type	Gain/Loss	Change since last close (%)	Currency	Shares With No Redemption Fees	Security
Mutual Funds (3)											
FAGOX	FIDELITY ADVISO...	98.959	98.959	\$65.39000	\$6,470.92	Cash	+\$2,049.95	0.00%	USD	0.000	Mutual
HRVIX	HEARTLAND VAL...	428.430	428.430	\$27.49000	\$11,777.54	Cash	+\$2,161.71	0.00%	USD	428.430	Mutual
VWELX	VANGUARD WEL...	102.643	102.643	\$38.71000	\$3,973.31	Cash	-\$558.80	0.00%	USD	0.000	Mutual
					\$22,221.77		+\$4,770.46				

Investment Accounts: \$2,261,749.55

- Joint – With Rights of Survivorship (J) C9C-123456: \$22,221.78
- Corporation (CP) PTL-000000: \$0.00
- Corporation (CP) PTR-000000: \$2,183,175.07
- House Account PTR-000000: \$47,490.45
- Corporation (CP) PTR-000000: \$8,862.25
- Retirement Accounts: \$0.00
- Traditional IRA (IRA) C9B-000000: \$0.00

Documents

You can open the Documents tab to view your past statements, tax documents, confirms, and correspondence.

Joint – With Rights of Survivorship (J) C9C-123456

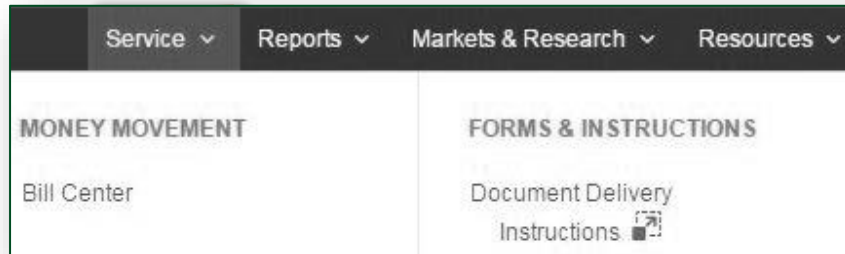
Positions Balances Activity & Orders **Documents** Profile

Statements Confirms Tax Documents Correspondence

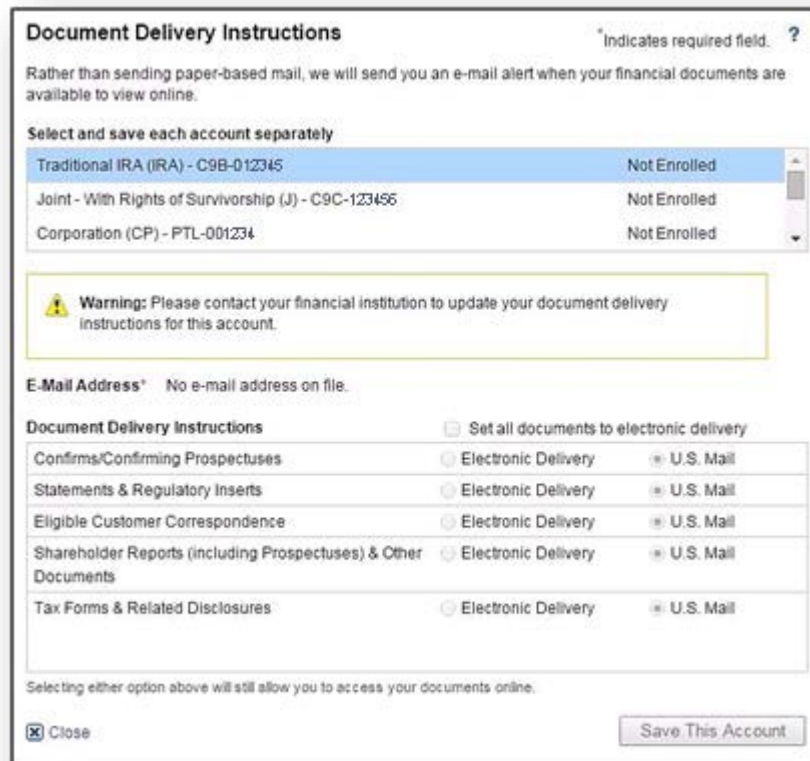
E-Delivery

If you want to set the document delivery options to e-Delivery, you can follow these simple instructions:

In the upper right corner, choose the Service Tab, and select Document Delivery Instructions.



From there, you can personalize how you receive different documents per account.



Document Delivery Instructions *Indicates required field. ?

Rather than sending paper-based mail, we will send you an e-mail alert when your financial documents are available to view online.

Select and save each account separately

Traditional IRA (IRA) - C9B-D12345	Not Enrolled
Joint - With Rights of Survivorship (J) - C9C-123456	Not Enrolled
Corporation (CP) - PTL-001234	Not Enrolled

Warning: Please contact your financial institution to update your document delivery instructions for this account.

E-Mail Address* No e-mail address on file.

Document Delivery Instructions Set all documents to electronic delivery

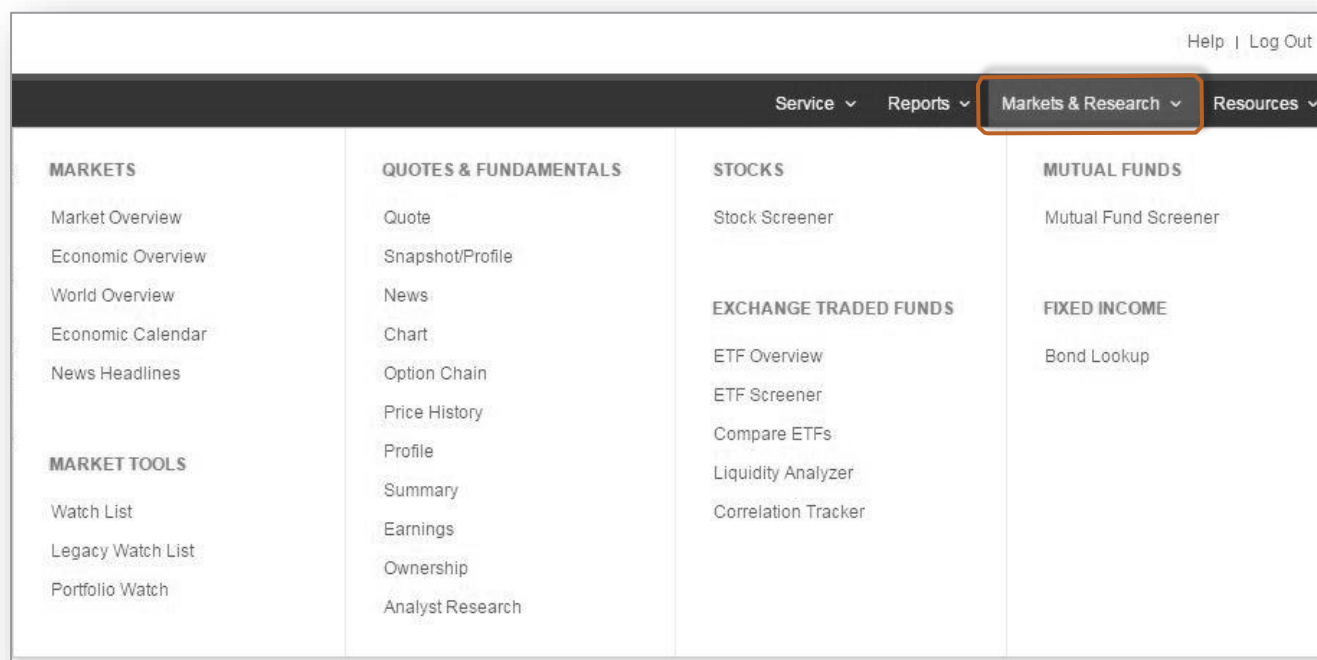
Confirms/Confirming Prospectuses	<input type="radio"/> Electronic Delivery	<input checked="" type="radio"/> U.S. Mail
Statements & Regulatory Inserts	<input type="radio"/> Electronic Delivery	<input checked="" type="radio"/> U.S. Mail
Eligible Customer Correspondence	<input type="radio"/> Electronic Delivery	<input checked="" type="radio"/> U.S. Mail
Shareholder Reports (including Prospectuses) & Other Documents	<input type="radio"/> Electronic Delivery	<input checked="" type="radio"/> U.S. Mail
Tax Forms & Related Disclosures	<input type="radio"/> Electronic Delivery	<input checked="" type="radio"/> U.S. Mail

Selecting either option above will still allow you to access your documents online.

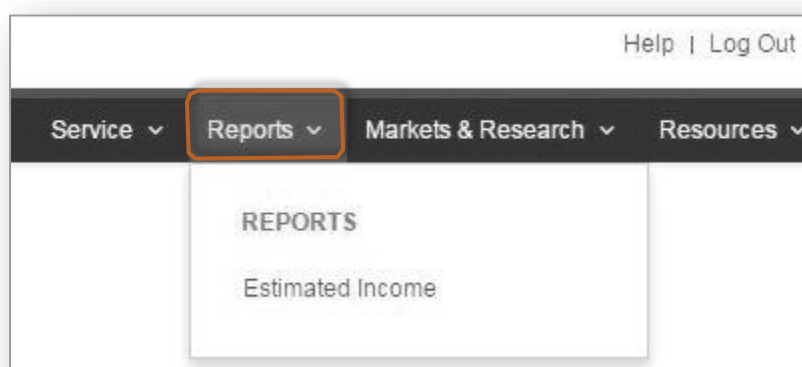
Close

Market Research and Other Tools

You can also access several reports and financial feeds. You can access this information within Markets & Research.

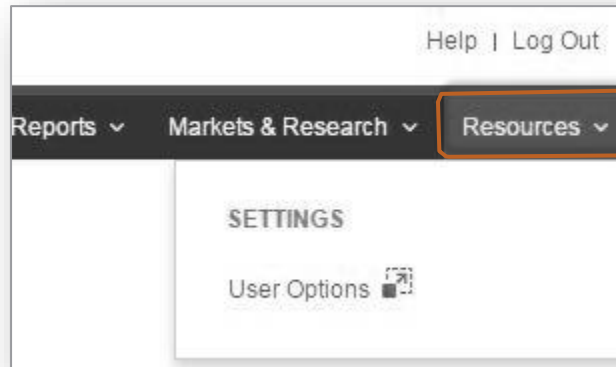


You can also access an Estimated Income analysis under Reports.



Customizing User Options

You can customize Account Names, Passwords, Security Questions, and your Default Page by going to the Resources tab and choosing User Options.



A window appears that allows you to choose what option you wish to customize.

