

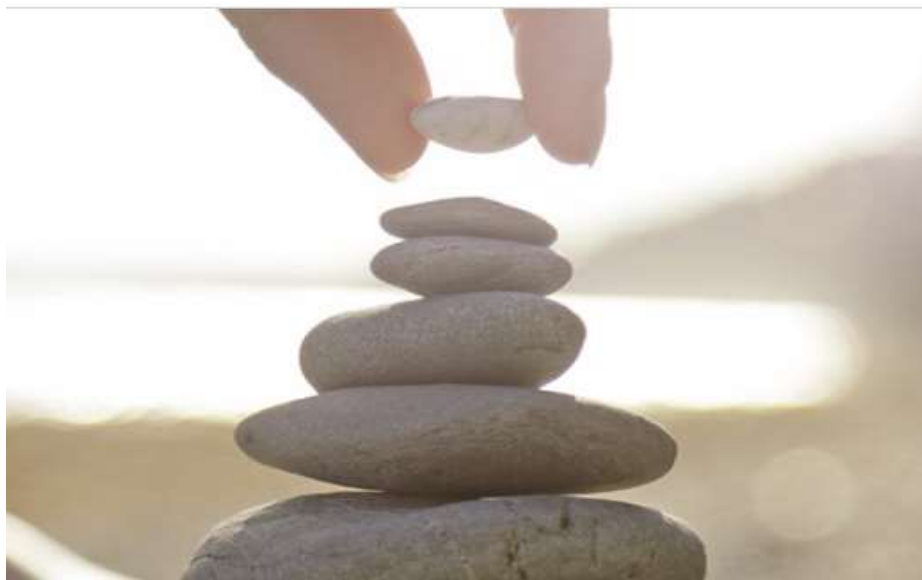
YEARLY PERSONAL FINANCE CALENDAR

SEPTEMBER

Review investment accounts - reallocate and rebalance as needed.

Review bank and investment related fees.

Learn about the importance of rebalancing your investment accounts to your target asset allocation by clicking the image below.



INVESTMENT • READ TIME: 4 MIN

REBALANCING YOUR PORTFOLIO