



How do you start a conversation nobody wants to have?

End-of-life planning is rarely a dinner-table topic, but it answers the questions clients have about “What happens when...” and calms their fears about being a burden on the family. And when you follow a few simple discussion points, it’s easy to get people talking.

How do you even start a plan like this?
One step at a time.

We’ll work through a simple, step-by-step process to identify the information you have and the information you need.

We’ll compile and complete every legal, financial, healthcare and personal document you’ll want your family to have.

We’ll make sure your loved ones have answers for everything.

Is all your paperwork pulled together?
Is it in a box under your bed?

Everplans ensures that you organize all the documents and information your family needs after you’re gone—from wills and healthcare directives to cherished family recipes.

Everplans operates like an electronic safety deposit box, so you have the safest place to store everything.

Everplans helps you share your information with precisely the people you designate—you decide who sees what.



You know if your partner has a will or life insurance policy, but do you know all her usernames and passwords if she isn't there to share them?

Sometimes it's hard to remember our own account information, and if you have to change an account setting on a utilities bill, it's all but impossible without the right codes.

Everplans is the place for all that information, so no one has to get stressed searching.

Do you want people to know who gets the family heirlooms? Do you want them to know why?

A will covers the "what," your Everplan covers the "why."

It enables you to share stories and give reasons for the bequests you leave behind.

Fido likes his kibble just so. Are you going to leave that job to just anyone?

You love your pets like family, but you're leery to leave them *with* family *without* special instructions. Everplans ensures your exact directives are clear and that everyone—everyone—is taken care of.

Everplans is online. And I'm right there with you.

I'll send you a personal email inviting you to start your Everplan. You just click to get going. I'll be a click or call away at all times. And because your my client, it's all free.



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