### J. Patrick Jenkins

Managing Member / Investment Adviser Representative

## **Strategic Advocates, LLC**

255 South Main Street, Suite 100 Logan, UT 84312

Phone: (435) 754-7888

Patrick@wealth-advocates.com
www.wealth-advocates.com

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# Form ADV Part 2B Brochure Supplement

This Brochure Supplement provides information about J. Patrick Jenkins (CRD number 5261717) that supplements the Disclosure Brochure of Strategic Advocates, LLC (hereinafter "Strategic Advocates"), a copy of which you should have received. Please contact Strategic Advocates' Chief Compliance Officer Sonia Goforth, 502-540-2593 if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about J. Patrick Jenkins is available on the SEC's website at www.adviserinfo.sec.gov. Mr. Jenkins' CRD number is 5261717.

#### **Educational Background and Business Experience - Item 2**

# J. Patrick Jenkins

Year of Birth: 1972

Formal Education After High School:

- Gonzaga University, Master of Business Administration, 1999
- Utah State University, B.S. Political Science, 1997

Business Background for the Previous Five Years:

- Strategic Advocates, LLC, Managing Member, 07/2021 to Present; Investment Adviser Representative, 08/2022 to Present
- Cambridge Investment Research Inc, Registered Representative, 02/2017 to Present
- Cambridge Investment Research Advisors Inc, Investment Adviser Representative, 02/2017 to 08/2022

### **Disciplinary Information - Item 3**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Mr. Jenkins and Strategic Advocates. Mr. Jenkins has no history of reportable legal or disciplinary events.

#### **Other Business Activities - Item 4**

Mr. Jenkins is a registered representative of Crown Capital Advisors/LPL Financial, a registered broker dealer and a member of the Financial Industry Regulatory Authority ("FINRA") and the Securities Investor Protection Corporation ("SIPC"). In his capacity as a registered representative, Mr. Jenkins will receive commission-based compensation in connection with the purchase and sale of securities, including 12b-1 fees for the sale of investment company products. Compensation earned in his capacity as registered representative is separate from our advisory fees. This practice presents a conflict of interest because Mr. Jenkins provides investment advice on behalf of our firm and registered representatives have an incentive to effect securities transactions for the purpose of generating commissions rather than solely based on your needs. Please also be advised that Mr. Jenkins strives to put his clients' interest first and foremost, and clients are not obligated to utilize the services of Mr. Jenkins as a registered representative. Mr. Jenkins anticipates spending 18% of his professional time in the capacity as a registered representative of Crown Capital Advisors/LPL Financial.

Mr. Jenkins is also licensed as an independent insurance agent. Mr. Jenkins will earn commission-based compensation for selling insurance products, including insurance products they sell to you. Insurance commissions earned by Mr. Jenkins is separate to our advisory fees. This practice presents a conflict of interest because Mr. Jenkins provides investment advice on behalf of our firm and insurance agents have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. Please also be advised that Mr. Jenkins strives to put his clients' interest first and foremost, and clients are not obligated to purchase insurance products through Mr. Jenkins. Mr. Jenkins spends approximately 10% of his professional time on insurance related activities.

Mr. Jenkins is also a mortgage broker and spends a negligible amount of time in this capacity.

### Additional Compensation - Item 5

Apart from the receipt of compensation for the activities disclosed under Item 4 above, Mr. Jenkins does not receive additional compensation or economic benefits from third party sources in connection with his advisory activities.

### Supervision - Item 6

Sonia Goforth is the Chief Compliance Officer for Strategic Advocates (502-540-2593). Mrs. Goforth is responsible for the supervision of the firm's compliance program and the monitoring of client portfolios for investment objectives and other supervisory reviews. Mr. Jenkins, Managing Member and an investment adviser representative of Strategic Advocates, is supervised by Sonia Goforth Chief Compliance Officer of Strategic Advocates. Mrs. Goforth can be reached at the phone number listed on the cover page of this brochure supplement.

Strategic Advocates has implemented a Code of Ethics and an internal compliance program that guides the firm and its personnel in complying with applicable state and federal securities laws and in meeting their fiduciary obligations to clients. Clients may contact Sonia Goforth, Chief Compliance Officer, at Sonia.goforth@dinsmorecomplianceservices.com to obtain a copy of our firm's code of ethics.

Additionally, Strategic Advocates is subject to regulatory oversight by various agencies. These agencies require registration by Strategic Advocates and its investment adviser representatives. As a registered entity, Strategic Advocates is subject to examinations by regulators, which may be announced or unannounced. Strategic Advocates is required to periodically update the information provided to these agencies and to provide various reports regarding firm business.

Requirements for State-Registered Advisers - Item 7

This section is not applicable because our firm is SEC registered.