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Here at Dodds Wealth Advisors, we're family, literally. And that's how we treat our clients. Ever since my father, Pat, started the company in 1979, we've believed that taking a collaborative approach will not only lead to the most success, but will also be the most fulfilling. That's true with our clients, as well as within our team. Together, we have nearly 100 years of experience within the Financial Services industry and we all contribute to meeting each client's needs.



## OUR ADVISORS

## COMPANY MISSION STATEMENT:

We walk with others, guiding them to peace of mind and confidence. Money doesn't come with instructions and we want people to focus on what they care about most.

All Securities through Money Concepts Capital Corp., Member FINRA/SIPC.  
Dodds Wealth Advisors is an independent firm not affiliated with Money Concepts Capital Corp

## MEET YOUR SMARTVESTOR PRO

I've been an avid follower of Dave Ramsey for years. When I was 10 years old my father would match my contributions to a mutual fund, teaching me the importance of saving for the future. It's a privilege to carry on my father's legacy as part of our family's business of more than 40 years.

I enjoy helping individuals and families commit to a good financial plan with a comprehensive approach. I believe the key elements to a successful client-advisor relationship is by active listening and communicating in your terms – whether it involves detailed numbers or keeping it simple – serving clients with integrity, commitment, and the heart of a teacher.

