LEVEL FOUR WEALTH MANAGEMENT NAMED TO 2017 PLANADVISER TOP 100 RETIREMENT PLAN ADVISERS

PLANO, TX – **April 4, 2017** – Level Four® Wealth Management ("Level Four"), a Plano-based wealth management firm, is pleased to announce their selection as one of the top retirement plan advisory firms in the country by PLANADVISER.

The PLANADVISER Top 100 Retirement Plan Advisers is an annual listing of advisers, individuals and teams that stand out in the industry based on a series of quantitative measures. These include the dollar value of qualified plan assets under advisement (AUA), as well as the number of plans under administration. Level Four was recognized in the "Large Team" category based on having 180+ retirement plans under advisement.

The Top 100 Retirement Plan Advisers is further segmented by groups based on the number of advisers and the number of total employees including support staff: Individual advisers are one adviser with support staff; a small team is a group of two or more advisers and support staff of fewer the 10 total employees; a large team is a group of 11 to 35 advisers and support staff; and mega teams – 36 or more team members. This year's list includes 17 individuals, 42 small teams, 29 large teams and 12 mega teams.

To qualify for a particular segment, individuals needed to advise a minimum of 110 plans or $900 million in retirement plan assets; small teams had to advise at least $1.8 billion in retirement plan assets or 130 plans; large teams needed $4 billion or more in retirement plan AUA or 175 plans; and mega teams had to oversee at least $12 billion in retirement plan AUA or 250 plans.

About Level Four Wealth Management
Based in Plano, TX, Level Four® Wealth Management ("Level Four") is a comprehensive wealth management firm that guides individuals, families, business owners, and corporations on the journey to optimizing their financial strengths. By utilizing an ensemble practice methodology, Level Four strives to develop innovative solutions that address their clients' challenges while delivering the highest level of service. Its SEC-registered investment advisor (RIA), Level Four® Advisory Services, LLC, is an independent, full-service investment management firm providing a broad array of financial services, including retirement planning, tax planning, estate planning, risk management, education funding, investment management, employee and executive benefits. Level Four® Advisory Services has partnered with LPL Financial as its broker-dealer in order to maximize the value it can bring to clients, through LPL's extensive range of tools and services. More information is available at www.levelfouradvisors.com.

About PLANADVISER
Through its magazine, website, events and email newsletter, PLANADVISER, an Asset International brand, provides comprehensive industry news, regulatory and investment information, research and training to financial advisers who specialize in the sale, design and administration of institutional qualified and nonqualified retirement plans and executive compensation plans, including 401(k), defined benefit and deferred compensation plans. For more information, please visit www.planadviser.com

Level Four Wealth Management | P 866.834.1040 | E info@levelfouradvisors.com | www.levelfouradvisors.com

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