

Offer Sheet
February 08, 2024

Qty (000)	Cusip	Rating / FDIC #	Issue	Coupon	Maturity	Price	YTW YTM	DTW DTM	Accrued Interest	Principal	Net Amount
200	34683PAV9	-/AA	Fort Bend Cnty Tex Mun Ut Callable 05/30@100 - OID - BAM insured	4.000%	05/01/2045	\$98.750	4.089% 4.089%	14.13 14.13	\$0.00	\$197,500.00	\$197,500.00
100	74439YDQ1	A1/AA	Public Fin Auth Wis Stude Callable 07/28@100 - Extraordinary Calls - Student Housing Use - Material Events - Sinking Fund 07/41@100 - AGMC insured	4.000%	07/01/2045	\$98.500	4.106% 4.106%	14.15 14.15	\$455.56	\$98,500.00	\$98,955.56
500	48618TBF5	-/AA	Kaufman Cnty Tex Fresh Wt Callable 09/26@100 - Sinking Fund 09/42@100 - BAM insured	3.000%	09/01/2046	\$78.937	4.496% 4.496%	15.06 15.06	\$6,708.33	\$394,685.00	\$401,393.33
135	61372GEJ1	-/AA	Montgomery Cnty Tex Mun U Callable 09/24@100 - OID - Material Events - Bank Qualified - Sinking Fund 09/45@100 - BAM insured	3.000%	09/01/2046	\$79.983	4.410% 4.410%	15.12 15.12	\$1,811.25	\$107,977.05	\$109,788.30
250	42211HKQ1	-/AA	Headwaters Mun Util Dist Callable 08/29@100 - OID - AGMC insured	4.000%	08/15/2047	\$97.750	4.151% 4.151%	15.03 15.03	\$0.00	\$244,375.00	\$244,375.00
100	867344DC4	Baa1/AA	Sunfield Mun Util Dist No Callable 09/29@100 - OID - Sinking Fund 09/48@100 - BAM insured	4.125%	09/01/2049	\$99.250	4.173% 4.173%	15.65 15.65	\$0.00	\$99,250.00	\$99,250.00
100	59334DLX0	Aa3/AA	Miami-Dade Cnty Fla Wtr & Callable 10/29@100 - OID - Sinking Fund 10/45@100 - BAM insured	3.000%	10/01/2049	\$78.415	4.415% 4.415%	16.34 16.34	\$1,091.67	\$78,415.00	\$79,506.67
115	574486FS0	Aa3/AA	Marysville Ohio Wtr Sys M Callable 06/25@100 - OID - Material Events - Sinking Fund 12/46@100 - BAM insured	3.000%	12/01/2049	\$78.333	4.415% 4.415%	16.50 16.50	\$680.42	\$90,082.95	\$90,763.37
250	108443YF3	-/AA	Bridgestone Mun Util Dist Callable 05/29@100 - OID - Sinking Fund 05/50@100 - AGMC insured	4.000%	05/01/2051	\$96.125	4.241% 4.241%	16.23 16.23	\$388.89	\$240,312.50	\$240,701.39

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710	38546WDR8	A1/AA	Grand Forks N D Health Ca Callable 12/31@100 - Extraordinary Calls - Hospitals Use - Material Events - Sinking Fund 12/47@100 - AGMC insured	3.000%	12/01/2051	\$75.370	4.574% 4.574%	17.01 17.01	\$4,200.83	\$535,127.00	\$539,327.83
250	16772PCG9	-/AA	Chicago Ill Tran Auth Sal Callable 12/29@100 - Sinking Fund 12/51@100 - BAM insured	4.000%	12/01/2055	\$95.250	4.274% 4.274%	17.40 17.40	\$1,972.22	\$238,125.00	\$240,097.22

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