

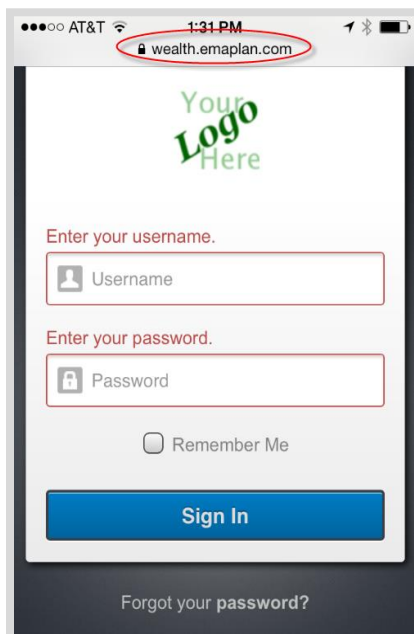
Create an iPhone Bookmark

This training guide demonstrates how to add your financial portal access as a bookmark on your smartphone or device.

1. Open the Safari browser on your iPhone or iPad.

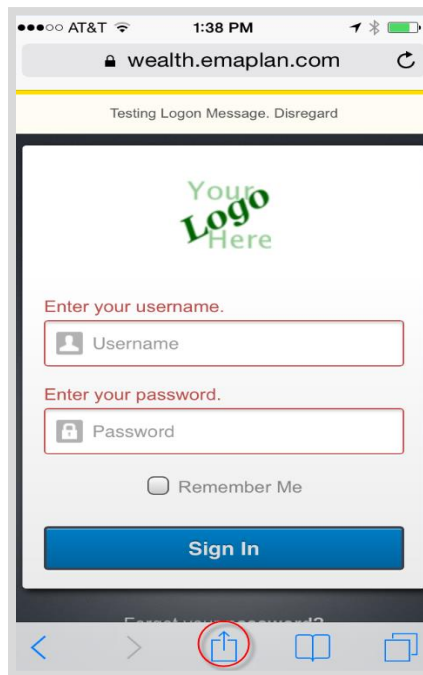


2. Enter in your log-in URL into the web address field. Your URL can be referenced from your original registration confirmation email or provided by your advisor.

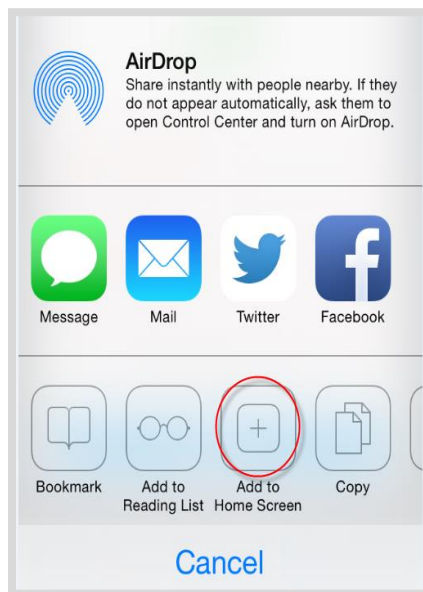


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3. Click the highlighted icon below.

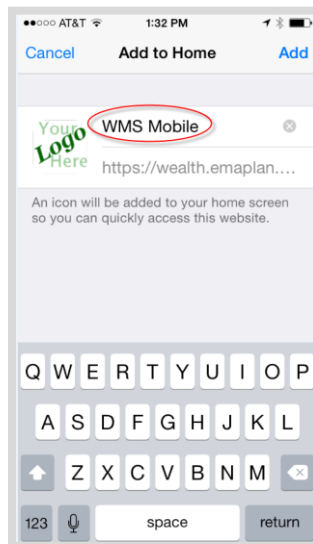


4. Choose to Add to Home Screen.



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5. Customize the App Name & click Add.



6. Access your website!

