JACOBI
CAPITAL MANAGEMENT

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Jacobi Capital Management Expands Into Philadelphia Region, Forms Jacobi Wealth Advisors Division

Berwyn, PA; October 22, 2014: Jacobi Capital Management, a Registered Investment Adviser headquartered in Wilkes-Barre, Pennsylvania, has announced the opening of new offices in the Westlakes Corporate Center in Berwyn, Pennsylvania. In conjunction with this opening, the firm has formed a new division known as Jacobi Wealth Advisors, which is responsible for delivering customized planning and wealth management solutions to high net worth executives, business owners, professionals and families. Jacobi Capital Management will be the exclusive provider of fee-based investment management services for clients of Jacobi Wealth Advisors.

Anthony S. Martinelli and William F. Medico, III have joined Jacobi Wealth Advisors as Senior Partners, and are responsible for leading the firm's expansion into the Philadelphia region. Mr. Martinelli has over 20 years of experience in the industry, and is a graduate of West Chester University. Mr. Medico has over 13 years of experience in the industry, and is a graduate of Villanova University.

"We've considered expanding into the Philadelphia region for some time," said Michael J. Hirthler, Jacobi Capital Management's President and Chief Investment Officer. "First and foremost we wanted the right leadership, and Anthony and William are two of the most experienced and respected wealth advisors in the region. We moved quickly when we saw an opportunity to partner with them."

In addition to Mr. Martinelli and Mr. Medico, three additional executives have joined Jacobi Wealth Advisors in their Berwyn offices including Jacqueline Herrin, Director of Operations; Vincent Nardone, Wealth Advisor; and Eric Ciancaglini, Client Services Associate. Jacobi Capital Management has also relocated two executives to the Berwyn offices including Joseph Thompson and Mary Hirthler. Mr. Thompson is the firm's Managing Director of Research & Analysis and has been working with the firm since 2009. He was previously a Venture Partner with Erdos3, and a Partner with Alara Capital. Ms. Hirthler joined the firm earlier this year as a Client Services Associate, and was previously an investment banking Analyst in New York City with both Goldman Sachs and Blackstone.

About Jacobi Capital Management
Jacobi Capital Management, LLC is a Registered Investment Adviser with money management and wealth management capabilities.

About Jacobi Wealth Advisors
Jacobi Wealth Advisors delivers customized planning and wealth management solutions to high net worth executives, business owners, professionals and families.

About LPL Financial
LPL Financial, a wholly owned subsidiary of LPL Financial Holdings Inc. (NASDAQ: LPLA), is the nation's largest independent broker-dealer (based on total revenues, Financial Planning magazine, June 1996-2014), a top RIA custodian, and a leading independent consultant to retirement plans. LPL Financial offers proprietary technology, comprehensive clearing and compliance services, practice management programs and training, and independent research to over 13,500 financial advisors and approximately 700 financial institutions. In addition, LPL Financial supports over 4,000 financial advisors licensed with insurance companies by providing customized clearing, advisory platforms and technology solutions. LPL Financial and its affiliates have over 3,000 employees with headquarters in Boston, Charlotte, and San Diego. For more information, please visit www.lpl.com.

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