



Sucre-Vail

Wealth Advisors[®]

Achieving Financial Wellness without Unnecessary Risk

Seeing the forest, not the trees

There's nothing like the image of snow falling serenely in a forest of evergreens to bring about peace and stillness during the holidays. The scene has me thinking of the old trope, "Don't miss the forest for the trees" in light of your financial strategy.

Life is like walking through a forest. You pass many trees along the way. Some big, others small, some breathtakingly beautiful while a few are scary and intimidating. And some just stand smack-dab in your way. People tend to obsess over the *nearest* tree. It's just human nature to focus on what's in front of you.

But the problem with doing that is you can lose sight of the beauty of the entire forest.

You don't want to miss the bigger picture, and that's where I can assist. Together, we can take in the full view, and then make the best decisions for what you're facing. So instead of focusing on each tree: each economic forecast, each life event, each market fluctuation, focus on what matters: the complete picture and your long-term goals.

These articles can help you keep that perspective and are fun reading along the trek. Let me know how they inspire you. Take care!

Thanks,

Margaret & Henry



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