



# CORNERSTONE TAX SERVICES LLC

## INCOME ITEMS

- W2 from employer(s)
- Social Security
- 1099 for self-employment
- 1099 from pension / annuity
- 1099 from retirement accounts
- 1099 for unemployment
- State / City Refunds
- 1099 from investment accounts
- Rental Income
- K1 from trust, estate, partnership, s-corp
- Alimony Received
- Gambling/Prize Income
- Jury Duty Pay
- Sale of Asset(s) (stocks, real estate, etc.)
- Healthcare forms

## DEDUCTION ITEMS

- Medical and Dental Expenses
- State and Local taxes
- Home Mortgage Interest
- Home Equity Line Interest
- Property and Real Estate taxes
- Gifts to Charity
- Gambling losses/expenses
- Education Expenses
- Student Loan Interest
- Child Care expenses
- Adoption Costs
- Alimony Paid
- Retirement Plan Contributions
- Self-employment Expenses

## COMPLIMENTARY INCOME TAX CHECKLIST

This complimentary checklist is available to you to help gather your tax information.  
For additional help preparing your taxes, please call our office.

**Cornerstone Tax Services, LLC**

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