



Steve helps lead the KPM Wealth Advisors team and provides value through asset management, retirement income planning, and lifestyle preservation solutions.

Steven D. Hufham, CPA, CFP®

Financial Advisor



PRACTICE EMPHASIS

- Financial, wealth, & insurance planning
- Tax-managed approaches & solutions
- Legacy, family, & estate planning

CREDENTIALS

- Certified Public Accountant
- CERTIFIED FINANCIAL PLANNER®
- Registered Representative
- Investment Advisor Representative



EDUCATION

- B.S. degree in Accounting, Missouri State University
- Participates in 40+ hours of CPE annually

PROFESSIONAL MEMBERSHIPS

- American Institute of CPAs, Member
- Missouri Society of CPAs, Member
- Greene County Estate Planning Council, Member



LICENSING

- Series 7
- Series 66

COMMUNITY INVOLVEMENT

- Boys & Girls Clubs of Springfield, Former Board Member & Secretary/Treasurer
- CASA, Former Board Member & Treasurer



Securities offered through Cetera Financial Specialists LLC, member FINRA/SIPC. Advisory services offered through Cetera Investment Advisers LLC. Cetera is under separate ownership from any other entity.

SIGNATURE STRENGTHS

Achiever

Communication

Analytical

Ideation

Strategic

BY THE NUMBERS

08 Animals in family menagerie

12 Years old at first investment

02 Lucky golf shots

CONTACT STEVE

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