



The Feuerstein
Group

December 2016



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NEWSLETTER

YOUR VALUES, OUR VISION... TOGETHER



Join us for a Holiday Dinner, Jazz Band Event...



Saturday Dec. 10th @ The Gladish Community
Center Gym 6:15 no host bar 7:00 Dinner

Whether you are up for any or all of the classic holiday meal by Birch & Barley, listening to the University of Idaho Jazz Band or joining the dance with the Palouse Dance Club let us know

RSVP for dinner by Dec. 2, or for dancing only
by Dec. 8 to Zach at Zrobinson@wradvisors.com



Welcome Zach Robinson!

Our new marketing and events Intern. His prior experience in marketing and customer service is a great asset to our team.



From All of Us to you
and your loved ones

We Wish you a very
Merry Christmas
Season and

A Happy New Year!

Jeff Feuerstein

Just in time for a financial jumpstart on
the New Year.....

Leading-edge financial planning tools from eMoney

Track wealth and goal progress with up-to-date account information and financial planning tools accessible online, in real time. The digital vault can help you easily store and retrieve important documents such as a will, home deed or financial statements. These new tools allow us to:

- Create a personal web page and see consolidated financial data
- Get one complete picture, with all account info in one place
- Create a budget and monitor cash flow
- See how decisions may impact your retirement or other key goals

Responding to new industry Rules:

The Department of Labor's new rule puts requirements in place to ensure that financial institutions and advisors act in client's best interest as fiduciary stewards. We have long believed that financial institutions and advisors have a responsibility to act in the best interests of their clients. That is a concept that is inherent to our culture. Waddell & Reed and its affiliated financial advisors have always sought to place their clients interests before their own. We look forward to further strengthening this concept through compliance with the new rule.

www.YourValuesOurVision.WRFA.com

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