

# *INTREPID*



This brochure supplement provides information about KELLY AAYLENE COLLIER that supplements the Intrepid Financial Planning Group, LLC brochure. You should have received a copy of that brochure. Please contact the Intrepid Financial Planning Group, LLC office at (317) 818-1776 if you did not receive Intrepid Financial Planning Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about KELLY AAYLENE COLLIER is available on the United States Securities and Exchange Commission's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**INTREPID FINANCIAL PLANNING GROUP, LLC.**

2454 E. 116<sup>th</sup> Street

Carmel, IN 46032

(317) 818-1776

IARD No. 112196

SEC FILE NUMBER: 801-61020

ADV Part 2B – Brochure Supplement For:

**KELLY AAYLENE COLLIER**

7510 E. 82<sup>nd</sup> Street

Indianapolis, IN 46256

(317) 841-6009

CRD No. 4830706

March 27, 2020

## **EDUCATION BACKGROUND & BUSINESS EXPERIENCE**

Kelly Aaylene Collier, born in 1974, graduated from Indiana University in 1996 with a Bachelor of Science degree in Accounting. She is also a licensed Certified Public Accountant.

As a CPA, Ms. Collier has been with Haney CPA Group, PC/Whitinger & Company LLC since 2001, She maintains professional affiliations with the American Institute of Certified Public Accountants (AICPA) and the Indiana Society of Certified Public Accountants (INCPAS).

## **DISCIPLINARY INFORMATION**

There are no legal or disciplinary events to report for Kelly Aaylene Collier.

## **OTHER BUSINESS ACTIVITIES**

In addition to being a registered investment advisor representative through Intrepid Financial Planning Group, LLC, Kelly Aaylene Collier works as Senior Manager for Whitinger & Company LLC. She provides traditional tax and accounting to more advanced financial planning and asset management services to her clients.

## **ADDITIONAL COMPENSATION**

Kelly Aaylene Collier does not receive any additional compensation over and above her fee-based compensation from Intrepid Financial Planning Group, LLC.

## **SUPERVISION**

All of Intrepid Financial Planning Group LLC's advisory representatives and employees are monitored and supervised by Chad A. Bailey, Manager/Chief Compliance Officer. Mr. Bailey is located at the Indianapolis headquarters and is available via telephone at (317) 818-1776.

The majority of all investment advice from Intrepid Financial Planning Group, LLC comes jointly from Manager/Chief Compliance Officer, Chad A. Bailey and its advisory representatives. All client communications are retained in client files and are reviewed by the Chief Compliance Officer.

In addition, all advisory representatives and employees are required to accurately report all personal securities transactions on a quarterly basis. Personal securities transactions are then reviewed by the Chief Compliance Officer.

## **OTHER DISCLOSURES**

There are no additional disclosures for Kelly Aaylene Collier.