



Sucré-Vail

Wealth Advisors^R

Achieving Financial Wellness without Unnecessary Risk

A checkup - more important now than ever

This time of year can be fun yet challenging, trying to balance work or family commitments with soaking up every possible minute of sunshine, and if you're lucky, a vacation getaway or two. I hope you've found some time to relax, recharge and enjoy the summer.

Since we're more than halfway through the year, now is a great time to check in with your priorities and responsibilities. Do you have any appointments you've been putting off? Would you like to review your strategy? Have you experienced any life changes in 2021 that may shift your goals?

The pandemic upended many peoples' routines, schedules and plans but there's no time like the present to get back on track.

Here are some tips on how to make the most of your time and money. I'd love to hear your thoughts. Be sure to share the article about compound interest with any Gen Z'ers you know - I found it extremely valuable.

Thanks,

Margaret & Henry



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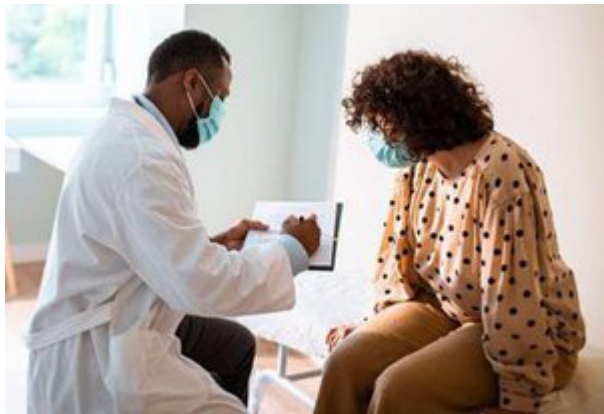


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